

FORM B1		United States Bankruptcy Court Southern District of New York	Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Comair, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle): N/A	
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names): Comair South, Inc. in Florida and Alabama		All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names): N/A	
Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): IRS ID No. 31-1010394		Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): N/A	
Street Address of Debtor (No. & Street, City, State & Zip Code): 77 Comair Blvd., Erlanger, KY 41018		Street Address of Joint Debtor (No. & Street, City, State & Zip Code): N/A	
County of Residence or of the Principal Place of Business: Boone		County of Residence or of the Principal Place of Business: N/A	
Mailing Address of Debtor (if different from street address): c/o Delta Air Lines, Inc. P.O. Box 20706, Dept. 981, Atlanta, GA 30320-6001		Mailing Address of Joint Debtor (if different from street address):	
Location of Principal Assets of Business Debtor (if different from street address above):			

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Type of Debtor (Check all boxes that apply)

- | | |
|---|---|
| <input type="checkbox"/> Individual(s) | <input type="checkbox"/> Railroad |
| <input checked="" type="checkbox"/> Corporation | <input type="checkbox"/> Stockbroker |
| <input type="checkbox"/> Partnership | <input type="checkbox"/> Commodity Broker |
| <input type="checkbox"/> Other _____ | <input type="checkbox"/> Clearing Bank |

Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- | | | |
|--|--|-------------------------------------|
| <input type="checkbox"/> Chapter 7 | <input checked="" type="checkbox"/> Chapter 11 | <input type="checkbox"/> Chapter 13 |
| <input type="checkbox"/> Chapter 9 | <input type="checkbox"/> Chapter 12 | |
| <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding | | |

Nature of Debts (Check one box)

- Consumer/Non-Business Business

Filing Fee (Check one box)

- Full Filing Fee attached
- Filing Fee to be paid in installments (Applicable to individuals only)
Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.

Chapter 11 Small Business (Check all boxes that apply)

- Debtor is a small business as defined in 11 U.S.C. § 101
- Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)

Statistical/Administrative Information (Estimates only)

- Debtor estimates that funds will be available for distribution to unsecured creditors.
- Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**THIS SPACE IS FOR
COURT USE ONLY**

Estimated Number of Creditors	1-15	16-49	50-99	100-199	200-999	1000-over
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Estimated Assets							
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Estimated Debts							
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

ATTACHMENT 1

Pending or Concurrent Bankruptcy Cases Filed by Affiliates

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York. A motion has been filed with the Court requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered.

Entity Name	Case Number	Judge
Song, LLC	05-	
Crown Rooms, Inc.	05-	
Delta Air Lines, Inc.	05-	
Comair, Inc.	05-	
ASA Holdings, Inc.	05-	
Comair Holdings, LLC	05-	
Comair Services, Inc.	05-	
DAL Aircraft Trading, Inc.	05-	
DAL Global Services, LLC	05-	
DAL Moscow, Inc.	05-	
Delta AirElite Business Jets, Inc.	05-	
Delta Benefits Management, Inc.	05-	
Delta Connection Academy, Inc.	05-	
Delta Corporate Identity, Inc.	05-	
Delta Loyalty Management Services, LLC	05-	
Delta Technology, LLC	05-	
Delta Ventures III, LLC	05-	
Epsilon Trading, Inc.	05-	
Kappa Capital Management, Inc.	05-	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
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COMAIR, INC., : **Chapter 11 Case No.**
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Debtor. : **05-_____ ()**
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LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is a list of creditors holding the 20 largest general unsecured claims against Comair, Inc. (the “Company”). This list has been prepared from the books and records of the Company.

This list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (a) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101(31), (b) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the largest general unsecured claims or (c) amounts owed to other subsidiaries of Delta Air Lines, Inc.

This list reflects the information existing and available as of September 12, 2005. The Company reserves the right to amend this list based on information existing as of the filing date.

The information presented herein, including the failure of the Company to list any claim as contingent, unliquidated or unknown, does not constitute an admission or waiver of the Company’s right to contest the validity, priority or amount of any claim.

	Creditor	Amount	Disputed Unliquidated Continge	Description
1	BOMBARDIER INC,-CANA NATIONAL BANK OF CAN ABA #026005487 MONTREAL ,QUEBEC,	\$3,474,492		TRADE VENDOR
2	BOMBARDIER SERVICES ATTN: FINANCE DEPT. 2400 AVIATION WAY BRIDGEPORT, WV 26330	\$900,648		TRADE VENDOR
3	LUFTHANSA A.E.R.O. RUDOLF-DIESEL-STRASS 55232 ALZEY (GERMANY)	\$792,265		TRADE VENDOR
4	PORT AUTHORITY OF NY P.O. BOX 95000-1517 PHILADELPHIA, PA 19195-1517	\$737,278		TRADE VENDOR
5	GOODRICH AEROSPACE C FILE 53028 LOS ANGELES, CA 90074-3028	\$309,395		TRADE VENDOR
6	SHORT BROS. PLC HSBC BANK PLC CITY OF LONDON CORPO LONDON, ENGLAND, . E14 5XL	\$304,399		TRADE VENDOR
7	KENTON CO. AIRPORT B P.O. BOX 752000 CINCINNATI, OH 45275	\$229,553		TRADE VENDOR
8	MASSACHUSETTS PORT A P.O. BOX 3471 BOSTON, MA 02241-3471	\$222,135		TRADE VENDOR
9	CINTAS CORPORATION P.O. BOX 97627 CHICAGO, IL 60678-7627	\$199,627		TRADE VENDOR
10	JEPPESEN-SANDERSON I DEPT. 1303 DENVER, CO 80291-1303	\$186,212		TRADE VENDOR
11	REEBAIRE AIRCRAFT, I P.O. BOX 1409 MENA, AR 71953	\$170,703		TRADE VENDOR
12	GOLDEN TOUCH TRANSP 109-15 14TH AVE. COLLEGE POINT, NY 11356	\$168,884		TRADE VENDOR
13	METRO. WASHINGTON AI P.O. BOX 2143 MERRIFIELD, VA 22116-2143	\$148,310		TRADE VENDOR
14	ROSEMOUNT AEROSPACE DEPT CH 10564 PALATINE, IL 60055-0564	\$139,935		TRADE VENDOR
15	SUNDSTRAND ATG PO BOX 360951 PITTSBURGH, PA 15251	\$121,799		TRADE VENDOR
16	PROFESSIONAL DATA RE INC. P.O. BOX 643445 CINCINNATI, OH 45264-3445	\$119,178		TRADE VENDOR
17	DADE COUNTY AVIATION MIAMI INT'L AIRPORT P.O. BOX 592616 MIAMI, FL 33159-2616	\$119,119		TRADE VENDOR

	Creditor	Amount	Disputed Unliquidated Continge	Description
18	SYSTEMS INSIGHT, INC 514 MADISON AVE. SUITE 200 COVINGTON, KY 41011	\$110,288		TRADE VENDOR
19	S.A.R.A.A. P.O. BOX 12934 PHILADELPHIA, PA 19101-0934	\$96,558		TRADE VENDOR
20	WINGATE INN 33 BEACON DR. GREENVILLE, SC 29615	\$93,662		TRADE VENDOR

I, the undersigned authorized officer of the Company, named as the debtor in this case, declare under penalty of perjury that I have reviewed the foregoing and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Dated: September 14, 2005

By: /s/ Donald T. Bornhorst
Name: Donald T. Bornhorst
Title: Chief Financial Officer

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
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 : **Chapter 11 Case No.**
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COMAIR, INC., : **05-_____ ()**
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Debtor. :
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**LIST OF EQUITY SECURITY HOLDERS PURSUANT
TO BANKRUPTCY RULE 1007(a)(3)**

Comair, Inc. (the “Company”) hereby files its List of Equity Security Holders pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure. This list represents the Company’s equity security holders as of September 14, 2005.

<u>Holder</u>	<u>Kind</u>	<u>Percentage of Outstanding Primary Shares</u>	<u>Amount of Outstanding Primary Shares</u>
Comair Holdings, LLC	Common Stock	100%	1000

I, the undersigned authorized officer of the Company, named as the debtor in this case, declare under penalty of perjury that I have reviewed the foregoing and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Dated: September 14, 2005

By: /s/ Donald T. Bornhorst
 Name: Donald T. Bornhorst
 Title: Chief Financial Officer

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
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COMAIR, INC., : **Chapter 11 Case No.**
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Debtor. : **05-_____ ()**
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CORPORATE OWNERSHIP STATEMENT

In accordance with Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York, Comair, Inc. (the “Company”) hereby states that the following corporations directly or indirectly own 10% or more of the Company’s equity interests:

- Comair Holdings, LLC (100% owner of Comair, Inc.)
- Kappa Capital Management, Inc. (100% owner of Comair Holdings, LLC.)
- Delta Corporate Identity, Inc. (100% owner of Kappa Capital Management, Inc.)
- Delta Air Lines, Inc. (100% owner of Delta Corporate Identity, Inc.)

The Company does not own (directly or indirectly) 10% or more of any class of a corporation’s publicly traded equity interests. The Company does not own an interest in any general or limited partnership or joint venture.

I, the undersigned authorized officer of the Company, named as the debtor in this case, declare under penalty of perjury, that I have reviewed the foregoing

and that it is true and correct to the best of my knowledge, information and belief,
with reliance on appropriate corporate officers.

Dated: September 14, 2005

By: /s/ Donald T. Bornhorst
Name: Donald T. Bornhorst
Title: Chief Financial Officer

CERTIFICATE OF RESOLUTIONS

I, Nanci Oliver Sloan, a duly authorized officer of Comair, Inc., an Ohio corporation (the “**Company**”), hereby certify that the following resolutions were duly adopted by the Board of Directors of the Company by unanimous written consent in accordance with the requirements of the laws of the State of Ohio and that, as of the date hereof, these resolutions have not been amended or modified and are in full force and effect:

RESOLVED, that in the judgment of the Board of Directors, it is desirable and in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”);

RESOLVED, that the officers of the Company (each, an “**Authorized Officer**”) be, and each of them hereby is, authorized on behalf of the Company to execute and verify petitions under chapter 11 of the Bankruptcy Code and to cause such petitions to be filed in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”), each such petition to be filed at such time as the Authorized Officer executing the petition shall determine and to be in the form approved by the Authorized Officer executing such petition, such approval to be conclusively evidenced by the execution, verification and filing thereof;

RESOLVED, that the law firm of Davis Polk & Wardwell, 450 Lexington Avenue, New York, New York 10017 be, and hereby is, retained as attorneys for the Company in the Company’s chapter 11 case, subject to the approval of the Court;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to execute and file in the Company’s chapter 11 case all petitions, schedules, motions, lists, applications, pleadings and other papers, and, in connection therewith, to retain and obtain assistance from additional legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further acts and deeds that any such Authorized Officer deems necessary or desirable in connection with the Company’s chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED, that in connection with the commencement of the chapter 11 case by the Company, the Company is authorized to enter into, whether as borrower or guarantor, any credit or other financing agreement for post-petition financing to the Company, Delta Air Lines, Inc. (“**Delta**”) or any of Delta’s subsidiaries in an aggregate principal amount not exceeding \$2,500,000,000, provided that such post-petition financing has

been approved by the Board of Directors of Delta (the “**Credit Agreement**”), such agreement to include such terms and conditions, and/or such changes as the Authorized Officer executing the same may approve, such approval to be conclusively evidenced by the execution and delivery thereof;

RESOLVED, the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to execute and deliver: (i) the Credit Agreement, with such changes as the Authorized Officer executing the same may approve, such approval to be conclusively evidenced by the execution and delivery thereof, (ii) any and all agreements or instruments on behalf of the Company and any pertinent affiliates (including, in connection therewith, such notes, security agreements, guarantees and other agreements or instruments on behalf of the Company and any pertinent affiliates) (such other agreements and instruments being referred to collectively as the “**Financing Documents**”) necessary or advisable in order to consummate the transactions contemplated by the Credit Agreement, each such Financing Document to be in the form approved by the Authorized Officer executing the same, such approval to be conclusively evidenced by the execution and delivery thereof and (iii) any and all amendments, supplements and changes to the Credit Agreement and the Financing Documents as any such Authorized Officer executing the same may approve, such approval to be conclusively evidenced by the execution and delivery thereof;

RESOLVED, that the performance and consummation by the Company of the transactions contemplated by the Credit Agreement and the Financing Documents be, and hereby are, authorized and approved in all respects;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 reorganization; and

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

IN WITNESS WHEREOF, I have hereunto set my hand this 14th day of
September, 2005.

/s/ Nanci Oliver Sloan
Nanci Oliver Sloan
Secretary