

<b>FORM B1</b>	<b>United States Bankruptcy Court Southern District of New York</b>	<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Delta AirElite Business Jets, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle): <b>N/A</b>
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names): <b>Comair Aviation; Comair Jet Express; CVG Aviation, Inc.</b>		All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names): <b>N/A</b>
Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): <b>IRS ID No. 31-1103656</b>		Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): <b>N/A</b>
Street Address of Debtor (No. & Street, City, State & Zip Code): <b>77 Comair Blvd., Erlanger, KY 41018</b>		Street Address of Joint Debtor (No. & Street, City, State & Zip Code): <b>N/A</b>
County of Residence or of the Principal Place of Business: <b>Boone</b>		County of Residence or of the Principal Place of Business: <b>N/A</b>
Mailing Address of Debtor (if different from street address): <b>c/o Delta Air Lines, Inc. P.O. Box 20706, Dept. 981, Atlanta, GA 30320-6001</b>		Mailing Address of Joint Debtor (if different from street address):
Location of Principal Assets of Business Debtor (if different from street address above):		

**Information Regarding the Debtor (Check the Applicable Boxes)**

**Venue** (Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

**Type of Debtor** (Check all boxes that apply)

- |   |   |
|---|---|
| <input type="checkbox"/> Individual(s)          | <input type="checkbox"/> Railroad         |
| <input checked="" type="checkbox"/> Corporation | <input type="checkbox"/> Stockbroker      |
| <input type="checkbox"/> Partnership            | <input type="checkbox"/> Commodity Broker |
| <input type="checkbox"/> Other _____            | <input type="checkbox"/> Clearing Bank    |

**Chapter or Section of Bankruptcy Code Under Which  
the Petition is Filed** (Check one box)

- |  |  |                                     |
|--|--|-------------------------------------|
| <input type="checkbox"/> Chapter 7                                       | <input checked="" type="checkbox"/> Chapter 11 | <input type="checkbox"/> Chapter 13 |
| <input type="checkbox"/> Chapter 9                                       | <input type="checkbox"/> Chapter 12            |                                     |
| <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding |  |                                     |

**Nature of Debts** (Check one box)

- Consumer/Non-Business       Business

**Filing Fee** (Check one box)

- Full Filing Fee attached
- Filing Fee to be paid in installments (Applicable to individuals only)  
Must attach signed application for the court's consideration  
certifying that the debtor is unable to pay fee except in installments.  
Rule 1006(b). See Official Form No. 3.

**Chapter 11 Small Business** (Check all boxes that apply)

- Debtor is a small business as defined in 11 U.S.C. § 101
- Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)

**Statistical/Administrative Information** (Estimates only)

- Debtor estimates that funds will be available for distribution to unsecured creditors.
- Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors	1-15	16-49	50-99	100-199	200-999	1000-over
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Estimated Assets							
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Estimated Debts							
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

THIS SPACE IS FOR  
COURT USE ONLY



## ATTACHMENT 1

### Pending or Concurrent Bankruptcy Cases Filed by Affiliates

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York. A motion has been filed with the Court requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered.

<b>Entity Name</b>	<b>Case Number</b>	<b>Judge</b>
Song, LLC	05-	
Crown Rooms, Inc.	05-	
Delta Air Lines, Inc.	05-	
Comair, Inc.	05-	
ASA Holdings, Inc.	05-	
Comair Holdings, LLC	05-	
Comair Services, Inc.	05-	
DAL Aircraft Trading, Inc.	05-	
DAL Global Services, LLC	05-	
DAL Moscow, Inc.	05-	
Delta AirElite Business Jets, Inc.	05-	
Delta Benefits Management, Inc.	05-	
Delta Connection Academy, Inc.	05-	
Delta Corporate Identity, Inc.	05-	
Delta Loyalty Management Services, LLC	05-	
Delta Technology, LLC	05-	
Delta Ventures III, LLC	05-	
Epsilon Trading, Inc.	05-	
Kappa Capital Management, Inc.	05-	

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** :  
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**DELTA AIRELITE BUSINESS JETS, INC.,** : **Chapter 11 Case No.**  
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**Debtor.** : **05-\_\_\_\_\_ ( )**  
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**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is a list of creditors holding the 20 largest general unsecured claims against Delta AirElite Business Jets, Inc. (the “Company”). This list has been prepared from the books and records of the Company.

This list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (a) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101(31), (b) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the largest general unsecured claims or (c) amounts owed to other subsidiaries of Delta Air Lines, Inc.

This list reflects the information existing and available as of September 12, 2005. The Company reserves the right to amend this list based on information existing as of the filing date.

The information presented herein, including the failure of the Company to list any claim as contingent, unliquidated or unknown, does not constitute an admission or waiver of the Company’s right to contest the validity, priority or amount of any claim.

	<b>Creditor</b>	<b>Amount</b>	Disputed Unliquidated Continge	<b>Description</b>
1	LEARJET CORPORATION P.O. BOX 844715 DALLAS, TX 75284-4715	\$95,110		TRADE VENDOR
2	AIR ROUTING CARD CEN P.O. BOX 412171 KANSAS CITY, MO 64141-2171	\$50,143		TRADE VENDOR
3	JETRIDE INC. P.O. BOX 714912 COLUMBUS, OH 43271-4912	\$45,655		TRADE VENDOR
4	AVERITT AIR INC. P.O. BOX 3166 COOKEVILLE, TN 38502	\$30,170		TRADE VENDOR
5	UNIVERSAL WEATHER AN INC. P.O. BOX 201033 HOUSTON, TX 77216-1033	\$20,886		TRADE VENDOR
6	CESSNA AIRCRAFT COMP P.O. BOX 281188 ATLANTA, GA 30384-1188	\$16,483		TRADE VENDOR
7	SUPERSTITION AVIATIO C/O PATRICK DIAL 6404 E. GAINSBROUGH SCOTTSDALE, AZ 85251	\$16,016		TRADE VENDOR
8	JET AVIATION P.O. BOX 350034 BOSTON, MA 02241-0534	\$14,532		TRADE VENDOR
9	SWAPS AVIATION PROGR 5079 NORTH DIXIE HWY OAKLAND PARK, FL 33334	\$13,483		TRADE VENDOR
10	JET SOLUTIONS, LLC 1702 N. COLLINS BLVD SUITE 190 DALLAS, TX 75080	\$7,917		TRADE VENDOR
11	FD2S 500 CHICON AUSTIN, TX 78702	\$6,825		TRADE VENDOR
12	AIRFUEL INTERNATIONA DEPT 135-01 P.O. BOX 6700 DETROIT, MI 48267-0135	\$6,647		TRADE VENDOR
13	AVIATION RESEARCH GR 212 WEST 8TH ST. CINCINNATI, OH 45202	\$5,000		TRADE VENDOR
14	LIMOLINK, INC. 701 TAMA ST. BLDG A, MARION, IA 52302	\$4,967		TRADE VENDOR
15	INNERSYNC STUDIO 26 E. 9TH ST. 2ND FL NEWPORT, KY 41071	\$4,839		TRADE VENDOR
16	ELITE AVIATION 7501 HAYVENHURST PLA VAN NUYS, CA 91406	\$3,885		TRADE VENDOR
17	FLIGHTWORKS AIR CHAR 500 TOWNPARK LANE SUITE 350 KENNESAW, GA 30144	\$3,761		TRADE VENDOR
18	AERO CLEAN CORP. 1250 AVIATION AVE. SUITE 200S SAN JOSE, CA 95110	\$3,648		TRADE VENDOR

	<b>Creditor</b>	<b>Amount</b>	Disputed Unliquidated Continge	<b>Description</b>
19	CAE SIMUFLITE P.O. BOX 846135 DALLAS, TX 75284-6135	\$3,500		TRADE VENDOR

I, the undersigned authorized officer of the Company, named as the debtor in this case, declare under penalty of perjury that I have reviewed the foregoing and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Dated: September 14, 2005

By: /s/ Courtney Boyd  
Name: Courtney Boyd  
Title: Treasurer

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** :  
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 : **Chapter 11 Case No.**  
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**DELTA AIRELITE BUSINESS JETS, INC.,** : **05-\_\_\_\_\_ ( )**  
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**Debtor.** :  
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**LIST OF EQUITY SECURITY HOLDERS PURSUANT  
TO BANKRUPTCY RULE 1007(a)(3)**

Delta AirElite Business Jets, Inc. (the “Company”) hereby files its List of Equity Security Holders pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure. This list represents the Company’s equity security holders as of September 14, 2005.

<u>Holder</u>	<u>Kind</u>	<u>Percentage of Outstanding Primary Shares</u>	<u>Amount of Outstanding Primary Shares</u>
Comair Services, Inc.	Common	100%	250

I, the undersigned authorized officer of the Company, named as the debtor in this case, declare under penalty of perjury that I have reviewed the foregoing and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Dated: September 14, 2005

By: /s/ Courtney Boyd  
 Name: Courtney Boyd  
 Title: Treasurer

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** :  
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**DELTA AIRELITE BUSINESS JETS, INC.,** : **Chapter 11 Case No.**  
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**Debtor.** : **05-\_\_\_\_\_ ( )**  
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**CORPORATE OWNERSHIP STATEMENT**

In accordance with Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York, Delta AirElite Business Jets, Inc. (the “Company”) hereby states that the following corporations directly or indirectly own 10% or more of the Company’s equity interests:

- Comair Services, Inc. (100% owner of Delta AirElite Business Jets, Inc.)
- Comair Holdings, LLC (100% owner of Comair Services, Inc.)
- Kappa Capital Management, Inc. (100% owner of Comair Holdings, LLC)
- Delta Corporate Identity, Inc. (100% owner of Kappa Capital Management, Inc.)
- Delta Air Lines, Inc. (100% owner of Delta Corporate Identity, Inc.)

The Company does not own (directly or indirectly) 10% or more of any class of a corporation’s publicly traded equity interests. The Company does not own an interest in any general or limited partnership or joint venture.

I, the undersigned authorized officer of the Company, named as the debtor in this case, declare under penalty of perjury, that I have reviewed the foregoing and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Dated: September 14, 2005

By: /s/ Courtney Boyd  
Name: Courtney Boyd  
Title: Treasurer

## CERTIFICATE OF RESOLUTIONS

I, Nanci Oliver Sloan, a duly authorized officer of Delta AirElite Business Jets, Inc., a Kentucky corporation (the “**Company**”), hereby certify that the following resolutions were duly adopted by the Board of Directors of the Company by unanimous written consent in accordance with the requirements of the laws of the State of Kentucky and that, as of the date hereof, these resolutions have not been amended or modified and are in full force and effect:

RESOLVED, that in the judgment of the Board of Directors, it is desirable and in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”);

RESOLVED, that the officers of the Company (each, an “**Authorized Officer**”) be, and each of them hereby is, authorized on behalf of the Company to execute and verify petitions under chapter 11 of the Bankruptcy Code and to cause such petitions to be filed in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”), each such petition to be filed at such time as the Authorized Officer executing the petition shall determine and to be in the form approved by the Authorized Officer executing such petition, such approval to be conclusively evidenced by the execution, verification and filing thereof;

RESOLVED, that the law firm of Davis Polk & Wardwell, 450 Lexington Avenue, New York, New York 10017 be, and hereby is, retained as attorneys for the Company in the Company’s chapter 11 case, subject to the approval of the Court;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to execute and file in the Company’s chapter 11 case all petitions, schedules, motions, lists, applications, pleadings and other papers, and, in connection therewith, to retain and obtain assistance from additional legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further acts and deeds that any such Authorized Officer deems necessary or desirable in connection with the Company’s chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED, that in connection with the commencement of the chapter 11 case by the Company, the Company is authorized to enter into, whether as borrower or guarantor, any credit or other financing agreement for post-petition financing to the Company, Delta Air Lines, Inc. (“**Delta**”) or any of Delta’s subsidiaries in an aggregate principal amount not exceeding \$2,500,000,000, provided that such post-petition financing has

been approved by the Board of Directors of Delta (the “**Credit Agreement**”), such agreement to include such terms and conditions, and/or such changes as the Authorized Officer executing the same may approve, such approval to be conclusively evidenced by the execution and delivery thereof;

RESOLVED, the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to execute and deliver: (i) the Credit Agreement, with such changes as the Authorized Officer executing the same may approve, such approval to be conclusively evidenced by the execution and delivery thereof, (ii) any and all agreements or instruments on behalf of the Company and any pertinent affiliates (including, in connection therewith, such notes, security agreements, guarantees and other agreements or instruments on behalf of the Company and any pertinent affiliates) (such other agreements and instruments being referred to collectively as the “**Financing Documents**”) necessary or advisable in order to consummate the transactions contemplated by the Credit Agreement, each such Financing Document to be in the form approved by the Authorized Officer executing the same, such approval to be conclusively evidenced by the execution and delivery thereof and (iii) any and all amendments, supplements and changes to the Credit Agreement and the Financing Documents as any such Authorized Officer executing the same may approve, such approval to be conclusively evidenced by the execution and delivery thereof;

RESOLVED, that the performance and consummation by the Company of the transactions contemplated by the Credit Agreement and the Financing Documents be, and hereby are, authorized and approved in all respects;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 reorganization; and

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

IN WITNESS WHEREOF, I have hereunto set my hand this 14<sup>th</sup> day of  
September, 2005.

/s/ Nanci Oliver Sloan  
Nanci Oliver Sloan  
Secretary