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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
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DELTA AIR LINES, INC., et al.,¹ : **Chapter 11 Case No.**
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Debtors. : **05-17923 (ASH)**
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE
OMNIBUS HEARING ON FEBRUARY 22, 2007 AT 2:30 P.M.**

Location of Hearing: United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House, Courtroom 701
One Bowling Green, New York, NY 10004-1408

¹ The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, LLC; Kappa Capital Management, Inc.; and Song, LLC.

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for February 22, 2007 beginning at 2:30 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

The matters set for hearing on February 22, 2007 are divided into the following categories for the purposes of this Agenda:

- A. Matters Going Forward
- B. Adjourned Matters

A. MATTERS GOING FORWARD

1. “**Motion to Reject**” – Debtors’ Motion for Entry of an Order Approving the Rejection of Certain Executory Contracts and Unexpired Leases and Authorizing the Abandonment of Certain Personal Property [Docket Nos. 2477; 4096]

Objections:

- a) Objection of Kenton County Airport Board [Docket No. 4288] **[Resolved]**
- b) Objection of UMB Bank, N.A., as Indenture Trustee [Docket No. 4301] **[Resolved]**

Status: This matter will be adjourned pending documentation of an agreed resolution. The matter will go forward at this hearing only for the purpose of presenting the terms of the agreement with the Indenture Trustee.

2. “**Motion to Approve**” – Supplemental Term Sheet Between the Debtors and Section 1114 Pilot Retiree Committee [Docket No. 4267]

Objections: A large number of mostly pro se objections were filed with the Court and/or received by the Debtors

Replies:

- a) Reply of the Debtors [Docket No. 4616]
- b) Reply of the Section 1114 Retired Pilots Committee [Docket No. 4617]

B. ADJOURNED MATTERS

1. **“Motion for Relief”** – Motion by the City of Los Angeles for an Order (1) Determining the Automatic Stay is Not Applicable to Certain Actions That Will Result in the Early Termination of the City’s Terminal 5 Lease with Delta Air Lines, Inc. or Granting Relief from the Automatic Stay to Permit Such Actions and (2) Compelling Delta to Assume or Reject the Terminal 5 Lease By March 22, 2007 [Docket No. 4423]

Status: Adjourned to March 13, 2007 at 1:30 p.m. (White Plains)

2. **“Motion for Relief from Automatic Stay”** – Motion of PrimeFlight Aviation Services, Inc. for an Order Pursuant to Section 362(d) and 553(a) of the Bankruptcy Code Granting Relief from the Automatic Stay to Allow the Setoff of Mutual Debts [Docket No. 1996]

Status: Adjourned to March 21, 2007

3. **“Application for Rule 2004 Examination”** – Motion of Wilmington Trust Company and ING Bank N.V. for an Order Directing the Production of Documents [Docket No. 3125]

Status: Adjourned to March 21, 2007

4. **“Motion for Payment”** – Request of Pembroke Capital Aircraft (Shannon) Limited for Allowance and Payment of Administrative Expense Claim [Docket No. 3710]

Status: Adjourned to March 21, 2007

Dated: February 21, 2007
New York, New York

By: /s/ Marshall S. Huebner
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