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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
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DELTA AIR LINES, INC., et al.,¹ : **Chapter 11 Case No.**
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Debtors. : **05-17923 (ASH)**
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE
OMNIBUS HEARING ON APRIL 19, 2007 AT 2:30 P.M.**

Location of Hearing: United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House, Courtroom 701
One Bowling Green, New York, NY 10004-1408

¹ The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, LLC; Kappa Capital Management, Inc.; and Song, LLC.

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for April 19, 2007 beginning at 2:30 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

The matters set for hearing on April 19, 2007 are divided into the following categories for the purposes of this Agenda:

- A. Matters Going Forward
- B. Adjourned Matters

A. MATTERS GOING FORWARD

1. “**Motion to Approve CVG Settlement Agreement**” – Debtors’ Motion Pursuant to Bankruptcy Rule 9019 and Bankruptcy Code Sections 105, 363 and 365 for Entry of an Order (I) Approving Settlement Agreement; (II) Approving the Rejection of Certain Agreements; and (III) Authorizing the Entry into Certain New Agreements [Docket No. 5050]

Objection

- a) Preliminary Objection of the Ad Hoc Committee of Kenton County Bondholders [Docket No. 5196]
- b) Supplemental Objection of the Ad Hoc Committee of Kenton County Bondholders [Docket No. 5710]

Replies

- a) Debtors’ Reply in Support of their Motion [Docket Nos. 5753 and 5757]
- b) Reply and Opposition of the Kenton County Airport Board to the Preliminary and Supplemental Objections of the Ad Hoc Committee of Kenton County Bondholders to the Debtors’ Motion [Docket No. 5750]
- c) Reply to Motion of UMB Bank, N.A., as Indenture Trustee, in Support of the Debtors’ Motion [Docket No. 5751]
- d) Joinder of the Official Committee of Unsecured Creditors to Debtors’ Reply in Support of their Motion [Docket No. 5765]

B. ADJOURNED MATTERS

1. “**Application for Rule 2004 Examination**” – Motion of Wilmington Trust Company and ING Bank N.V. for an Order Directing the Production of Documents [Docket No. 3125]

Status: Adjourned to May 17, 2007.

2. “**Motion to Compel**” – Motion of Air Cruisers Company for an Order Compelling Rejection of the Executory Master Repair Agreement Between Delta Air Lines, Inc. and Air Cruisers Company [Docket No. 5241]

Status: Adjourned to May 17, 2007.

3. “**Motion to Compel**” – Motion of Wachovia Financial Services, Inc. to Compel Continued Performance under Equipment Lease Pursuant to Section 365(d)(5), or, in the Alternative, for Valuation of Equipment and Fixing of Claim Pursuant to Section 506(a) [Docket No. 5333]

Status: Will be treated as a “Treatment Objection” under the Plan.

Dated: April 18, 2007
New York, New York

By: /s/ Marshall S. Huebner
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