

DEBEVOISE & PLIMPTON LLP
919 Third Avenue
New York, New York 10022
Telephone: (212) 909-6000
Facsimile: (212) 909-6836
Michael E. Wiles
Richard F. Hahn
Special Aircraft Attorneys for Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11 Case No.**
: :
DELTA AIR LINES, INC., et al.,¹ : **05-17923 (ASH)**
: :
Reorganized Debtors. : **(Jointly Administered)**
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**AGENDA LETTER RE: HEARING SCHEDULED FOR
SEPTEMBER 5, 2007 AT 2:30 P.M.**

Location of Hearing: **United States Bankruptcy Court
for the Southern District of New York, Room 520
300 Quarropas Street
White Plains, New York, NY 10601**

Set forth below is a proposed agenda for the hearing on the matters below scheduled for September 5, 2007 beginning at 2:30 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

The matters listed below are going forward at the hearing as a status conference or as Contested Matters:

1. **“Transfer Objection”** - TIA Transfer Objection 1: Objection by Delta Air Lines, Inc. and the Post-Effective Date Committee to Certain Claims Asserted by Lone Star Air Partners LLC for Tax Indemnities with Respect to Aircraft N636DL, N637DL and N638DL [Docket No. 6215]

¹ The Reorganized Debtors are: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC.

Response

Response of Lone Star Air Partners LLC to TIA Transfer Objection 1: Objection by Delta Airlines, Inc. and the Post-Effective Date Committee to Certain Claims Asserted by Lone Star Air Partners LLC for Tax Indemnities with Respect to Aircraft N636DL, N637DL and N638DL [Docket No. 6324]

Reply

TIA Transfer Objection 1: Reply Memorandum of Delta Air Lines, Inc. And The Post-Effective Date Committee [Docket No. 6656]

SurReply

SurReply of Lone Star Air Partners LLC to TIA Transfer Objection 1: Objection by Delta Airlines, Inc. and the Post-Effective Date Committee to Certain Claims Asserted by Lone Star Air Partners LLC for Tax Indemnities with Respect to Aircraft N636DL, N637DL and N638DL [Docket No. 6662]

Affidavit of David B. Gebler in Support of SurReply of Lone Star Air Partners LLC to TIA/SLV Transfer Objection 1 [Docket No. 6663]

Other Filing

Response of the Ad Hoc Committee of Senior Secured Aircraft Creditors as Amicus Curiae Pursuant to 11 U.S.C. 1109(b) to TIA Transfer Objection 1: Objection by Delta Airlines, Inc. and the Post-Effective Date Committee to Certain Claims Asserted by Lone Star Air Partners LLC for Tax Indemnities with Respect to Aircraft N636DL, N637DL and N638DL [Docket No. 6337]

2. **“TIA/SLV Objection Status Conference”** - Status conference with respect to designation of substitute test case objections.

Objections

TIA/SLV Objection 3A: Objection by Delta Air Lines, Inc. to Certain Claims Asserted by SVMF 10 LLC and The Bank of New York for Tax Indemnities and Stipulated Loss Values [Docket No. 5688]

TIA/SLV Objection 5I: Objection by Delta Air Lines, Inc. to Certain Claims Asserted by AT&T Credit Holdings and The Bank of New York for Tax Indemnities and Stipulated Loss Values [Docket No. 5775]

Other Filing

Notice of Designation of Test Case Objections [Docket No. 6657]

3. **“Motion to Intervene”** - Motion of the Verizon Owner Participants to Intervene as a Party to Debtors’ TIA/SLV Objection 3 [Docket No. 6615]

Objection

Objection of Delta Air Lines, Inc. to Motion of the Verizon Owner Participants to Intervene as a Party to Debtors’ TIA/SLV Objection 3²

Other Filing

Notice of Motion of the Verizon Owner Participants to Intervene as a Party to Debtors’ TIA/SLV Objection 3 [Docket Nos. 6649]

Dated: New York, New York
September 4, 2007

Respectfully submitted,

DEBEVOISE & PLIMPTON LLP

/s/ Michael E. Wiles

Michael E. Wiles

Richard F. Hahn

919 Third Avenue

New York, New York 10022

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Facsimile: (212) 909-6836

Special Aircraft Attorneys for Reorganized
Debtors

² Delta Air Lines, Inc. believes that the above matter has been resolved but has filed the above objection in an abundance of caution in the event that an unresolved issue arises.