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Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** :  
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**DELTA AIR LINES, INC., et al.,<sup>1</sup>** : **Chapter 11 Case No.**  
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**Debtors.** : **05-17923 (PCB)**  
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE  
OMNIBUS HEARING ON DECEMBER 5, 2005 AT 12:30 P.M.**

Location of Hearing: United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House, Courtroom 701  
One Bowling Green, New York, NY 10004-1408

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for December 5, 2005 beginning at **12:30 p.m.** (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

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<sup>1</sup> The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC.

The matters set for hearing on December 5, 2005 are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters
- B. Adjourned Matters

**A. UNCONTESTED MATTERS**

1. **“Motion of BellSouth to Reconsider Adequate Assurance Order”** – Motion of BellSouth Telecommunications, Inc; BellSouth Business Systems, Inc.; and BellSouth Long Distance, Inc. for Adequate Assurance and for Reconsideration of the Order Pursuant to Sections 105(a) and 366(b) of the Bankruptcy Code Deeming Utility Companies Adequately Assured of Future Performance and Establishing Procedures for Determining Requests for Additional Adequate Assurance [Docket No. 429] [**settled via stipulation**]

Related Filings:

- a) **“Order Regarding Adequate Assurance to Utilities”** – Notice of Presentment of Stipulations and Order Concerning Adequate Assurance Between Certain Requesting Utilities and the Debtors [Docket No. 1058]
  - b) **“Stipulation with BellSouth”** – Stipulation By and Among BellSouth Telecommunications, Inc., BellSouth Business Systems, Inc. and BellSouth Long Distance, Inc. and Delta Air Lines, Inc. and Comair, Inc. Regarding Adequate Assurance of Future Payments
2. **“Motion for Limited Relief from the Automatic Stay to Effectuate Setoffs”** – Motion of the Kenton County Airport Board for Limited Relief from the Automatic Stay to Effectuate Setoffs Pursuant to Sections 362(d) and 553 [Docket No. 1048] [**settled via stipulation**]
  3. **“Application to Employ Lytle Soule & Curlee P.C.”** – Application of the Official Committee of Unsecured Creditors to Retain and Employ Lytle Soule & Curlee P.C. as FAA Counsel [Docket No. 1283]
  4. **“Motion to Establish Information Blocking Procedures”** – Motion of the U.S. Trustee for Order Establishing Information Blocking Procedures for Members of the Official Committee of Unsecured Creditors [Docket No. 1091]

Objections Received:

- a) Objection of Pratt & Whitney [Docket No. 1292] [**resolved**]

5. **“Application for Order Approving Claims Trading Upon Establishment of Screening Wall”** – Application of Fidelity Advisor Series II for the Entry of an Order Approving Certain Information Blocking Procedures and Permitting the Trading of Claims Against the Debtors Upon Establishment of a Screening Wall [Docket No. 876]
6. **“Application for Order Approving Claims Trading Upon Establishment of Screening Wall”** – Motion of MacKay Shields for the Entry of an Order Approving Certain Information Blocking Procedures and Permitting the Trading of Claims Against the Debtors and the Issuance of Analyst Reports Upon Establishment of a Screening Wall [Docket No. 896]

## **B. ADJOURNED MATTERS**

1. **“Application to Employ Deloitte & Touche”** – Application of the Debtors for Authority to Employ Deloitte & Touche LLP as Independent Auditors and Accountants and Deloitte Tax LLP as Tax Service Provider [Docket Nos. 1083 and 1140]

Status: Adjourned to December 19, 2005.

2. **“Motion of Florida Power & Light to Reconsider Adequate Assurance Order”** – Motion of Florida Power & Light for (I) Relief from the Order Pursuant to Sections 105(a) and 366(b) of the Bankruptcy Code Deeming Utility Companies Adequately Assured of Future Performance and Establishing Procedures for Determining Requests for Additional Adequate Assurance and (II) Requesting Additional Adequate Assurance [Docket No. 694]

Status: Adjourned to December 19, 2005.

3. **“Letter by Cinergy Corp. Requesting Assurance Deposit”** – Letter by Cinergy Corp. Requesting Assurance Deposit [Docket No. 928]

Status: Adjourned to December 19, 2005.

4. **“Motion of AT&T Corp. for Additional Adequate Assurance”** -- Joinder of AT&T Corp. to Motion of BellSouth for (I) Relief from the Order Pursuant to Sections 105(a) and 366(b) of the Bankruptcy Code Deeming Utility Companies Adequately Assured of Future Performance and Establishing Procedures for Determining Requests for Additional Adequate Assurance and (II) Requesting Additional Adequate Assurance [Docket No. 792]

Status: Adjourned to December 19, 2005.

5. **“Motion of Georgia Power Company for Additional Adequate Assurance”** – Motion of Georgia Power Company for Adequate Assurance or, in the Alternative, for Enlargement of Time or Motion to Set Aside Order Pursuant to Bankruptcy Rule 9024 [Docket No. 919]

Status: Adjourned to December 19, 2005.

6. **“Claims Trading”** – Debtors’ Motion Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Claims Against and Interests In the Debtors’ Estates [Docket No. 30]

Status: Adjourned to December 19, 2005.

7. **“Motion to Approve TIMCO Stipulation”** – Motion for Approval of Stipulation with Triad International Maintenance Corporation [Docket No. 1224]

Status: Adjourned to December 19, 2005.

8. **“Motion to Modify Adequate Protection as to Alleged Cash Collateral”** – Debtors’ Motion to (1) Modify Adequate Protection as to Alleged Cash Collateral of Fifth Third Bank and (2) Impose Sanctions for Violation of the Automatic Stay [Docket No. 1143]

Status: Adjourned to December 19, 2005.

9. **“Extension of Time to Assume or Reject Leases (as Applied to Los Angeles International Airport and Ontario International Airport)”** – Debtors’ Motion for an Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 957]

Status: Adjourned to December 19, 2005.

10. **“Motion to Enforce the Automatic Stay”** – Debtors’ Motion to Enforce the Automatic Stay Against Columbia Sussex Corporation [Docket No. 963]

Status: Adjourned to December 19, 2005.

11. **“Motion to Reject Lease – DFW Hangar”** – Debtors’ Motion for Entry of an Order Approving the Rejection of an Unexpired Lease and the Abandonment of Certain Personal Property [Docket No. 1055]

Status: Adjourned to December 19, 2005.

12. **“Application for FRBP 2004 Examination”** – Application of Captain Jim Dean Johnson for Examination of Delta Air Lines, Inc. by an Authorized Officer with Knowledge of Certain Business Transactions With or Affecting the Debtor Concerning Delta Air Lines, Inc.'s Pilots' Retiree Benefits, and for the Production of Documents Related to Retired Delta Pilots [Docket No. 1108]

Status: Adjourned to December 19, 2005.

13. **“Motion by The Bank of New York for Adequate Protection”** – Motion and Memorandum of Law of the Bank of New York, as Indenture Trustee, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 275]

Status: Adjourned to December 19, 2005.

14. **“Motion by The Bank of New York (Wells Fargo) for Adequate Protection”** – Motion and Memorandum of Law of the Bank of New York, as Indenture Trustee for the 9.5% Senior Secured Notes, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 332]

Status: Adjourned to December 19, 2005.

15. **“Motion by JPMorgan Chase Bank, N.A. for Adequate Protection”** – Motion and Memorandum of Law of JPMorgan Chase Bank, N.A., as Indenture Trustee, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 276]

Status: Adjourned to December 19, 2005.

16. **“Motion by PSRC for Adequate Protection”** – Motion and Memorandum of Law of Public Service Resource Corporation for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 278]

Status: Adjourned to December 19, 2005.

17. **“Motion by Tennenbaum Lenders for Adequate Protection”** – Motion Pursuant To 11 U.S.C. Section 363(e) For An Order Granting Adequate Protection To Tennenbaum Lenders [Docket No. 96]

Status: Adjourned to December 19, 2005.

18. **“Motion of Senior Secured Lenders for Adequate Protection”** – Memorandum of Law of the Ad Hoc Committee of Senior Secured Holders for an Order Conditioning the Use of Property Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 284]

Status: Adjourned to December 19, 2005.

19. **“Motion by U.S. Bank for Adequate Protection”** – Motion and Memorandum of Law of the U.S. Bank National Association and U.S. Bank Trust National Association for an Order Conditioning the Use of Property Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 389]

Status: Adjourned to December 19, 2005.

20. **“Motion of Pacific Harbor Capital, Inc. for Adequate Protection”** – Notice of Motion [Docket No. 982] and Motion [Docket No. 984] of Pacific Harbor Capital, Inc. as Owner of Certain Aircraft for Adequate Protection Pursuant to Sections 361 and 363(e) of the Bankruptcy Code

Status: Adjourned to December 19, 2005.

21. **“Motion by First Chicago Leasing Corporation and Banc One Equipment Finance, Inc. for Adequate Protection”** – Motion and Memorandum of Law of First Chicago Leasing Corporation and Banc One Equipment Finance, Inc. to Prohibit or Condition Use of Certain Aircraft Pursuant to Sections 361, 363(e) and 1110 Upon Provision of Adequate Protection [Docket No. 808]

Status: Adjourned to December 19, 2005.

22. **“Motion by Wachovia Bank, N.A. for Adequate Protection”** – Motion and Memorandum of Law of Wachovia Bank, N.A., as Owner Trustee and Indenture Trustee, for Adequate Protection Pursuant to Sections 361 and 363(e) [Docket No. 822]

Status: Adjourned to December 19, 2005.

23. **“Motion for Relief from Automatic Stay”** – Motion of Ryder Truck Rental, Inc. for Relief from Automatic Stay Pursuant to Section 362(d) [Docket No. 677]

Status: Adjourned to January 5, 2006. Until the hearing date, both parties agree to abide by the terms of the contract.

Dated: December 2, 2005  
New York, New York

By: /s/ Marshall S. Huebner  
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