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Special Aircraft Attorneys for  
Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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: **In re:** :  
: : **Chapter 11 Case No.**  
: : **DELTA AIR LINES, INC., et al.,<sup>1</sup>** : **05-17923 (ASH)**  
: : **Reorganized Debtors.** : **(Jointly Administered)**  
: :  
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**AGENDA LETTER RE: HEARING SCHEDULED FOR  
NOVEMBER 6, 2007 AT 2:30 P.M.**

Location of Hearings: **United States Bankruptcy Court  
for the Southern District of New York, Room 520  
300 Quarropas Street  
White Plains, New York, NY 10601**

Set forth below is a proposed agenda for the Hearing scheduled for November 6, 2007 beginning at 2:30 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

The matters listed below are going forward at the hearing as a status conference or as contested matters:

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<sup>1</sup> The Debtors are: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC.

1. **“DFO Motion for Reconsideration”** – DFO Partnership’s Motion for Reconsideration of Order dated September 21, 2007 with Respect to TIA/SLV Objection 1. [Docket No. 6722]

Affidavit of David B. Gebler in Support of DFO Partnership’s Motion for Reconsideration on TIA/SLV Objection 1.  
[Docket No. 6723]

Affidavit of Mitchell E. Menaker in Support of DFO Partnership’s Motion for Reconsideration on TIA/SLV Objection 1. [Docket No. 6725]

### **Responses**

- (a) Response by Delta Air Lines, Inc. and the Post-Effective Date Committee to DFO Partnership’s Motion for Reconsideration of Order Dated September 21, 2007 with Respect to TIA/SLV Objection 1. [Docket No. 6844]
- (b) Response by Wilmington Trust Company, as Owner Trustee, and by Cargill Financial Services International, Inc. to DFO Partnership’s Motion for Reconsideration of Order Dated September 21, 2007 with Respect to TIA/SLV Objection 1. [Docket No. 6852]

### **Reply**

Reply of DFO Partnership to Response by Delta Airlines, Inc. and the Post Effective Date Committee to DFO Partnership's Motion for Reconsideration of Order dated September 20, 2007 with Respect to TIA/SLV Objection 1.  
[Docket No. 6875]

### **Related Papers**

- (a) TIA/SLV Objection 1: Objection by Delta Air Lines, Inc. and the Official Committee of Unsecured Creditors to Certain Claims Filed by DFO Partnership and the Bank of New York for Tax Indemnities and Stipulated Loss Values [Docket No. 4627].
- (b) Response of DFO Partnership to TIA/SLV Objection 1: Objection by Delta Airlines, Inc. and the Official Committee of Unsecured Creditors to Certain Claims filed by DFO Partnership and the Bank of New York for Tax Indemnities and Stipulated Loss Values, dated March 1, 2007 [Docket No. 4822].

Affidavit of Timothy C. Glenn in Support of Response of DFO Partnership to TIA/SLV Objection 1: Objection by Delta Airlines, Inc. and the Official Committee of Unsecured Creditors to Certain Claims filed by DFO Partnership and the Bank of New York for Tax Indemnities and Stipulated Loss Values, dated March 14, 2007 [Docket No. 5231]

First Amended Affidavit of David B. Gebler in Support of Response of DFO Partnership to TIA/SLV Objection 1: Objection by Delta Air Lines, Inc. and the Official Committee of Unsecured Creditors to Certain Claims Filed by DFO Partnership and The Bank of New York for Tax Indemnities and Stipulated Loss Values, dated March 22, 2007 [Docket No. 4823, amended by Docket No. 5362, exhibits at Docket No. 5347].

- (c) TIA/SLV Objection 1: Reply Memorandum of Delta Air Lines, Inc. and the Official Committee of Unsecured Creditors [Docket No. 5458]
- (d) May 16, 2007 Decision on TIA/SLV Objections 1 and 2 [Docket No. 6160]
- (e) Transcript from May 21, 2007 Telephonic Conference [Docket No. 6216]
- (f) DFO Partnership's Motion for Reconsideration of Decision on TIA/SLV Objections 1 and 2 [Docket No. 6234]

Declaration of Richard G. Smolev Supplementing the Motion of DFO Partnership for Reconsideration of Court's May 16, 2007 Decision on TIA/SLV Objection 1 [Docket No. 6561]

DFO Partnership's Second Supplement to Motion for Reconsideration of Decision on TIA/SLV Objections 1 and 2 [Docket No. 6594]

- (g) Transcript from August 20, 2007 Hearing. [Docket No. 6643]
- (h) Order signed on September 20, 2007 re: TIA/SLV Objection 1. [Docket No. 6720]

**Other Motions for Reconsideration and Order**

- (a) The Northwestern Mutual Life Insurance Company's Motion For Reconsideration of This Court's Decision On TIA/SLV Objections 1 and 2 [Docket No. 6238]
- (b) Motion by Delta Air Lines, Inc. and the Post-Effective Date Committee for Reconsideration of the Court's May 16, 2007 Decision Regarding TIA/SLV Objection 2 [Docket No. 6237]
- (c) Transcript from July 10, 2007 Telephonic Conference [Docket No. 6532]
- (d) Order with Respect to TIA/SLV Objection 2 [Docket No. 6467]

Dated: New York, New York  
November 5, 2007

Respectfully submitted,

DEBEVOISE & PLIMPTON LLP

/s/ Michael E. Wiles

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