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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** :  
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**DELTA AIR LINES, INC., et al.,**<sup>1</sup> : **Chapter 11 Case No.**  
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**Debtors.** : **05-17923 (ASH)**  
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE  
OMNIBUS HEARING ON FEBRUARY 22, 2006 AT 2:30 P.M.**

Location of Hearing: United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House, Courtroom 701  
One Bowling Green, New York, NY 10004-1408

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for February 22, 2006 beginning at 2:30 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

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<sup>1</sup> The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC.

The matters set for hearing on February 22, 2006 are divided into the following categories for the purposes of this Agenda:

- A. Matters Going Forward
- B. Adjourned Matters

**A. MATTERS GOING FORWARD**

1. **“Motion to Authorize Severance Plan for Officers and Directors”** – Motion of the Debtors Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code for an Order Approving and Authorizing a Severance Plan for Officers and Directors of Delta Air Lines, Inc. [Docket No. 2060]

Objections and Additional Documents:

- a) Objection of the Air Line Pilots Association [Docket No. 2104]
  - b) Reply of the Debtors [Docket No. 2124]
2. **“Motion for Relief from the Automatic Stay (Delta)”** – Motion of the Greater Orlando Aviation Authority for an Order Pursuant To Sections 362(d) and 553(a) of the Bankruptcy Code Granting Relief from the Automatic Stay to Allow the Setoff of Mutual Debts [Docket No. 1791] [**Going forward with respect to limited issues. All other issues resolved by stipulation.**]

Objections and Additional Documents:

- a) Objection of Delta Air Lines, Inc. [Docket No. 1998]
- b) Joinder of Official Committee of Unsecured Creditors to Objection of Delta Air Lines, Inc. [Docket No. 2002]
- c) Amended Objection of Delta Air Lines, Inc. [Docket No. 2117]
- d) Reply of the Greater Orlando Aviation Authority [Docket No. 2118]
- e) Sur-Reply of Delta Air Lines, Inc. [Docket No. 2125]

3. **“Motion for Relief from the Automatic Stay (Comair)”** – Motion of the Greater Orlando Aviation Authority for an Order Granting It (I) Relief from the Automatic Stay to Allow the Setoff of Mutual Debts with Comair, Inc. and (II) Adequate Protection [Docket No. 1867] [**Resolved by stipulation**]

Objections and Additional Documents:

- a) Objection of Comair, Inc. [Docket No. 1999]
  - b) Joinder of Official Committee of Unsecured Creditors to Objection of Comair, Inc. [Docket No. 2004]
  - c) Amended Objection of Comair, Inc. [Docket No. 2116]
4. **“Motion to Approve Rejection of Unexpired Leases (Orlando)”** – Debtors’ Motion for Entry of an Order (i) Approving the Rejection of Certain Unexpired Leases Pursuant to Section 365(a) of the Bankruptcy Code and Rule 6006 of the Federal Rules of Bankruptcy Procedure and (ii) Authorizing the Abandonment of Certain Personal Property Pursuant to Section 554(a) of the Bankruptcy Code [Docket No. 1681] [**Resolved by stipulation**]

Objections and Additional Documents:

- a) Limited Objection Of The Greater Orlando Aviation Authority [Docket No. 1980]
5. **“Motion of Karen Klyman for Relief from Automatic Stay”** – Motion [Docket No. 1684] and Revised Motion [Docket No. 1937] of Karen Klyman for Relief from Automatic Stay

Objections and Additional Documents:

- a) Debtors’ Statement Regarding Motions of Karen Klyman [Docket No. 2098]

6. **“Motion to Authorize Rejection of Lease”** – Debtors’ Motion for Entry of an Order Authorizing the Debtors to (i) Reject a Certain Lease for a Boeing 737-347 Aircraft and Related Engines pursuant to Section 365(a) of the Bankruptcy Code, and (ii) Satisfy the Surrender and Return Provisions of Section 1110 of the Bankruptcy Code [Docket No. 2053]

Objections and Additional Documents:

- a) Objection and Reservation of Rights of Wachovia Financial Services, Inc. [Docket No. 2095]
- b) Reply of the Debtors [Docket No. 2115]

**B. ADJOURNED MATTERS**

1. **“Pre-trial Conference in Delta Air Lines, Inc. v. Smith (Adv. Pro. No. 05-03614)”** – Complaint by Plaintiff Delta Air Lines, Inc. for Injunctive Relief Extending the Automatic Stay against Dennis Smith as Defendant, individually and on behalf of all others similarly situated [Docket No. 1] and Amended Complaint [Docket No. 3]

Status: Adjourned to March 14, 2006.

2. **“Motion to Enforce the Automatic Stay”** – Debtors’ Motion to Enforce the Automatic Stay Against Columbia Sussex Corporation [Docket No. 963]

Status: Adjourned to March 14, 2006.

3. **“Motion to Extend Time to Assume or Reject Leases” (as Applied to Los Angeles International Airport and Ontario International Airport)** – Debtors’ Motion for an Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 957]

Status: Adjourned to March 14, 2006.

4. **“Motion of Florence Smith-Williams for Relief from Automatic Stay”** – Motion of Florence Smith-Williams for Relief from Automatic Stay [Docket No. 1861]

Status: Adjourned to March 14, 2006.

5. **“Motion of Marie Louise Alric for Relief from Automatic Stay”** – Motion of Marie Louise Alric for Relief from Automatic Stay [Docket No. 1915]

Status: Adjourned to March 14, 2006.

6. **“Motion of Primeflight Aviation Services, Inc. for Relief from Automatic Stay”** – Motion of Primeflight Aviation Services, Inc. for an Order Pursuant to Section 362(d) and 553(a) of the Bankruptcy code Granting Relief from the Automatic Stay to Allow the Setoff of Mutual Debts [Docket No. 1996]

Status: Adjourned to March 14, 2006.

7. **“Motion to Compel Assumption or Rejection of Executory Contract”** – Motion of Siemens Building Technologies, Inc. to Compel Delta Airlines to Assume or Reject an Executory Contract [Docket No. 1502]

Status: Adjourned to March 14, 2006.

8. **“Motion for Relief from Automatic Stay”** – Motion of Chromalloy Gas Turbine Corporation for Relief from Stay [Docket No. 1248]

Status: Adjourned to March 14, 2006.

9. **“Motion of Ford Motor Credit Company for Relief from the Automatic Stay”** – Motion of Ford Motor Credit Company for Relief from the Automatic Stay Regarding Six Motor Vehicles [Docket No. 1638]

Status: Adjourned to March 14, 2006.

10. **“Motion by PSRC for Adequate Protection”** – Motion and Memorandum of Law of Public Service Resource Corporation for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 278]

Status: Adjourned to March 14, 2006.

11. **“Motion of U.S. Bank for Adequate Protection”** – Motion for Adequate Protection and Memorandum of Law of U.S. Bank National Association and U.S. Bank Trust National Association for an Order Conditioning the Use of Property Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 389]

Status: Adjourned to March 14, 2006.

12. **“Motion by First Chicago Leasing Corporation and Banc One Equipment Finance, Inc. for Adequate Protection”** – Motion and Memorandum of Law of First Chicago Leasing Corporation and Banc One Equipment Finance, Inc. to Prohibit or Condition Use of Certain Aircraft Pursuant to Sections 361, 363(e) and 1110 Upon Provision of Adequate Protection [Docket No. 808]

Status: Adjourned to March 14, 2006.

13. **“Motion by The Bank of New York for Adequate Protection”** – Motion and Memorandum of Law of the Bank of New York, as Indenture Trustee, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 275]

Status: Adjourned to March 14, 2006 with respect to non-Ad Hoc Committee aircraft. Balance of motion adjourned indefinitely.

Additional Documents:

- a) Statement [Docket No. 542] and Corrected Statement [Docket No. 852] of Essex House Condominium Corporation and Marriott International Inc. in Support of Motion of the Bank of New York Trust Company, N.A., as Indenture Trustee, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code

14. **“Motion by Wachovia Bank, N.A. for Adequate Protection”** – Motion and Memorandum of Law of Wachovia Bank, N.A., as Owner Trustee and Indenture Trustee, for Adequate Protection Pursuant to Sections 361 and 363(e) [Docket No. 822]

Status: Adjourned to April 3, 2006.

15. **“Motion by Tennenbaum Lenders for Adequate Protection”** – Motion Pursuant To 11 U.S.C. Section 363(e) For An Order Granting Adequate Protection To Tennenbaum Lenders [Docket No. 96]

Status: Adjourned.

16. **“Motion by JPMorgan Chase Bank, N.A. for Adequate Protection”** – Motion and Memorandum of Law of JPMorgan Chase Bank, N.A., as Indenture Trustee, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 276]

Status: Adjourned.

17. **“Motion of Senior Secured Lenders for Adequate Protection”** – Memorandum of Law of the Ad Hoc Committee of Senior Secured Holders for an Order Conditioning the Use of Property Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 284]

Status: Adjourned.

18. **“Motion of Pacific Harbor Capital, Inc. for Adequate Protection”** – Motion of Pacific Harbor Capital, Inc. as Owner of Certain Aircraft for Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363(e) of the Bankruptcy Code [Docket No. 992]

Status: Adjourned.

Dated: February 21, 2006  
New York, New York

By: /s/ Marshall S. Huebner  
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