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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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:  
**In re:** :  
: **Chapter 11 Case No.**  
:  
**DELTA AIR LINES, INC., et al.,** : **05-17923 (ASH)**  
:  
: **(Jointly Administered)**  
: **Reorganized Debtors.**<sup>1</sup>  
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE  
HEARING ON APRIL 22, 2009 AT 2:30 P.M.**

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
One Bowling Green, Courtroom 623  
New York, New York 10004

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for April 22, 2009 beginning at 2:30 p.m. (prevailing Eastern Time) (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

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<sup>1</sup> The “**Reorganized Debtors**” are Delta Air Lines, Inc. and Comair, Inc. The following Delta subsidiaries were also debtors and debtors-in-possession in these proceedings: ASA Holdings, Inc.; Comair Holdings, LLC; Comair Services, Inc.; Crown Rooms, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Epsilon Trading, LLC; and Kappa Capital Management, LLC. On September 26, 2007, the Bankruptcy Court entered a final decree closing these chapter 11 cases.

The matters set for hearing on April 22, 2009 are divided into the following categories for the purposes of this Agenda:

A. Uncontested Matters

B. Contested Matters

**A. UNCONTESTED MATTERS**

1. Reorganized Debtors' (I) Motion for an Order Modifying the Plan Injunction with Respect to Claim No. 6078 and (II) Conditional Supplemental Objection to Claim No. 6078, filed March 31, 2009 [Docket No. 7318] [**Declaration of No Objections filed April 21, 2009 [Docket No. 7335]; Proposed order submitted to Chambers via presentment package**];
2. Reorganized Debtors' Supplemental Objection to Various Outstanding Pension and Section 1114 Retiree Claims, filed April 7, 2009 [Docket No. 7323] [**Contested with respect to the claims of Bruce Crimin, Shirley Maddox and Linda Winters only**];
3. Reorganized Debtors' Supplemental Objection to Certain Outstanding Wage and Other Employment Related Benefits Claims [Claims Nos. 6177, 7725, 3466, 1528 and 1490], filed April 7, 2009 [Docket No. 7324].

**B. CONTESTED MATTERS**

1. Reorganized Debtors' Supplemental Objection to Various Outstanding Pension and Section 1114 Retiree Claims filed April 7, 2009 (Docket No. 7323), [**Contested with respect to the claims of Bruce Crimin, Shirley Maddox and Linda Winters only.**]

Status:

Bruce Crimin, Shirley Maddox and Linda Winters have indicated that they wish to participate telephonically at the hearing on April 22, 2009.

New York, New York  
Dated: April 21, 2009

By: /s/ Timothy E. Graulich  
Timothy E. Graulich

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