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Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
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DELTA AIR LINES, INC., et al.,¹ : **Chapter 11 Case No.**
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Debtors. : **05-17923 (ASH)**
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE
OMNIBUS HEARING ON MAY 1, 2006 AT 9:30 A.M.**

Location of Hearing: United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House, Courtroom 701
One Bowling Green, New York, NY 10004-1408

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for May 1, 2006 beginning at 9:30 a.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

¹ The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC.

The matters set for hearing on May 1, 2006 are divided into the following categories:

- A. Matters Going Forward
- B. Adjourned Matters

A. MATTERS GOING FORWARD

1. **“Motion to Extend Deadline to Assume or Reject Leases”** – Debtor’s Motion for a Second Extension of Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 2413]

Objections and Additional Documents:

- a) Objection of the City of Los Angeles [Docket No. 2440] and the declarations of Karl K. Y. Pan [Docket 2441] and Ashleigh A. Danker [Docket 2442] in support thereof
- b) Objection of the Regional Airports Improvement Corporation [Docket No. 2444] and the declaration of Evan Jones in support thereof [Docket No. 2445]
- c) Objection of the Bank of New York Trust Company, N.A. and Joinder to Objection Filed by the City of Los Angeles [Docket No. 2448]
- d) Joinder of the Massachusetts Port Authority to Objections of the City of Los Angeles and Regional Airports Improvement Corporation [Docket No. 2450] [**Resolved and withdrawn**]
- e) Limited Response by a Consortium of Airports [Docket No. 2454] [**Resolved**]
- f) The City of Des Moines’ Joinder in Limited Response by a Consortium of Airports [Docket No. 2468]* [**Resolved**]
- g) Debtors’ Omnibus Response [Docket No. 2472] and the declaration of Sharon Katz in support thereof [Docket No. 2473]

* Filed after the objection deadline.

2. **“Application of Retired Pilots’ Committee for Order to Authorize Employment”** – Application for an Order Authorizing Stinson, Morrison Hecker LLP and Wilson, Elser, Moskowitz, Edelman & Dicker LLP to Serve as Attorneys for the Official Committee of Retired Pilots [Docket No. 2407]

Objections and Additional Documents:

- a) Supplemental Statement of the Official Committee of Retired Pilots [Docket No. 2475]

Note: An agreed revised proposed order will be submitted.

B. ADJOURNED MATTERS

1. **“Motion for Relief from Automatic Stay”** – Motion of Ryder Truck Rental, Inc. for Relief from Automatic Stay Pursuant to 11 U.S.C. § 362(d); Memorandum of Points and Authorities in Support of Motion [Docket No. 677]

Status: Adjourned to June 1, 2006.

2. **“Motion of Wachovia for Adequate Protection”** – Motion and Memorandum of Law of Wachovia Bank, N.A., as Owner Trustee and Indenture Trustee, for Adequate Projection Pursuant to Sections 361 and 363(e) [Docket No. 822]

Status: Adjourned to June 1, 2006.

3. **“Motion to Compel Assumption or Rejection”** – Motion of Barton Malow Company to Compel Delta Air Lines, Inc. to Assume or Reject an Executory Contract [Docket No. 2141]

Status: Adjourned to June 1, 2006; objection deadline extended to May 26, 2006.

4. **“First Interim Fee Applications of Retained Professionals”** – First Interim Fee Applications of Retained Professionals for the Period from September 14, 2005 through January 31, 2006

Status: Adjourned to June 1, 2006.

5. **“Motion of John and Monica Merola for Relief from Automatic Stay”** – Motion of John Merola and Monica Merola for Relief from Automatic Stay [Docket No. 2280]

Status: Adjourned to June 1, 2006.

6. **“Motion of Pamela Brooks for Relief from Automatic Stay”** – Motion for Relief from Automatic Stay for Purposes of Insurance [Docket No. 2372]

Status: Adjourned to June 1, 2006.

7. **“Motion of Retired Pilots Committee Regarding Section 1113 Arbitration”** – Motion for Entry of an Order Declaring that the Pending Section 1113 Arbitration Proceedings Do Not Prejudice Any Benefits of Delta’s Retired Pilots [Docket No. 2422]

Status: Adjourned to June 1, 2006.

8. **“Motion of the United States Trustee for the Appointment of an Examiner”** – Motion for the United States Trustee for the Appointment of an Examiner [Docket No. 2425]

Status: Adjourned to June 1, 2006.

9. **“Motion to Appoint an Authorized Representative”** – Motion to Appoint an Authorized Representative to Defend Delta Retired Pilots’ Pension Benefits Rights [Docket No. 2428]

Status: Adjourned to earlier of June 1, 2006 and the hearing on Letter of Agreement #51; objection deadline to be seven days before the hearing, reply deadline to be three days before the hearing.

Dated: April 28, 2006
New York, New York

By: /s/ Marshall S. Huebner
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