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Attorneys for Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** :  
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**DELTA AIR LINES, INC., et al.,**<sup>1</sup> : **Chapter 11 Case No.**  
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**Reorganized Debtors.** : **05-17923 (ASH)**  
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE  
OMNIBUS HEARING ON OCTOBER 2, 2007 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court  
for the Southern District of New York  
Room 520  
300 Quarropas Street  
White Plains, New York, NY 10601

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for October 2, 2007 beginning at 11:00 a.m. (the “**Agenda**”). The information

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<sup>1</sup> The Reorganized Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Epsilon Trading, LLC; and Kappa Capital Management, LLC.

contained in the Agenda reflects documents received in our offices as of the date hereof.

The matters set for hearing on October 2, 2007 are divided into the following categories for the purposes of this Agenda:

- A. Matters Going Forward
- B. Adjourned Matters

**A. MATTERS GOING FORWARD**

1. **“Final Fee Applications”** – Final Fee Applications Filed by the Debtors’ and the Creditors’ Committee’s Professionals and Other Retained Professionals

Applications

- a) Akin Gump Strauss Hauer & Feld LLP [Docket No. 6326]
- b) Alston & Bird LLP [Docket No. 6314]
- c) Babcock & Brown LP [Docket No. 6315]
- d) The Blackstone Group L.P. [Docket No. 6325]
- e) Davis Polk & Wardwell [Docket No. 6338]
- f) Debevoise & Plimpton LLP [Docket No. 6321]
- g) Deloitte Tax LLP [Docket No. 6344]
- h) Deloitte & Touche LLP [Docket No. 6343]
- i) Ernst & Young LLP [Docket No. 6301]
- j) Foley & Lardner LLP [Docket No. 6329]
- k) Gibson, Dunn & Crutcher LLP [Docket No. 6330]
- l) Greenhill & Co., LLC [Docket No. 6341]
- m) Hogan & Hartson L.L.P. [Docket No. 6348]
- n) Houlihan Lokey Howard & Zukin Capital, Inc. [Docket No. 6331]
- o) Huron Consulting Services LLC [Docket No. 6342]
- p) Mesirov Financial Consulting, LLC [Docket No. 6328]

- q) Milliman, Inc. [Docket No. 6313]
- r) Navigant Consulting, Inc. [Docket No. 6340]
- s) Barbara Niehus and Mitchell Serota [Docket No. 6349]
- t) Paul, Hastings, Janofsky & Walker LLP [Docket No. 6271]
- u) SSI (U.S.) Inc., d/b/a Spencer Stuart [Docket No. 6327]
- v) Stinson Morrison Hecker LLP [Docket No. 6312]
- w) Stroock & Stroock & Lavan LLP [Docket No. 6317]
- x) Townsend Townsend and Crew LLP [Docket No. 6350]
- y) Wilson, Elser, Moskowitz, Edelman & Dicker LLP [Docket No. 6311]
- z) Official Committee of Unsecured Creditors [Docket No. 6332]

Objections and Other Responses

- a) Objection of the United States Trustee to the Final Fee Applications of the Retained Professionals [Docket No. 6577] **[Resolved as to the Final Fee Applications to be heard on October 2, 2007]**
2. **“Motion to Disallow Claims”** – Reorganized Debtors’ Supplemental Objection to Claims of Bobby Joe and Sarah Francis Haggard (Claims 4776 and 4777) [Docket No. 6684]

Response

- a) Response of Bobby Joe Haggard to Objection [Undocketed]

3. **“Complaint” (Adv. Proc. 07-01945)** – Second Amended Complaint of J. Anthony Guajardo Objecting to Discharge Ability of Debt [Docket No. 5]

Answer and Motion to Dismiss

- a) Answer of Reorganized Debtors to Complaint of J. Anthony Guajardo and Motion to Dismiss Pursuant to Rule 7012 [Docket No. 6]

Response

- b) Response to Reorganized Debtors' Answer to Complaint of J. Anthony Guajardo and Response to Motion to Dismiss Pursuant to Rule 7012 [Docket No. 7]

**B. ADJOURNED MATTERS**

1. **“Complaint” (Adv. Proc. 07-01992)** – Complaint of The Bank of New York, Indenture Trustee, and Hillsborough County Aviation Authority for Declaratory and Injunctive Relief [Docket No. 1]

Status: Adjourned to October 9, 2007

2. **“Motion to Approve”** – Debtors' Motion for Entry of an Order Approving the Assumption and Assignment of an Unexpired Lease and a Certain Related Agreement with Continental Airlines, Inc. Pursuant to Sections 363(b)(1) and 365 of the Bankruptcy Code and Rule 6006 of the Federal Rules of Bankruptcy Procedure [Docket No. 5883]

Status: Adjourned to November 14, 2007

3. **“Motion to File Proof of Claim After Claims Bar Date”** – Motion of Steve Briner, *et. al* for Leave to File Rejection Claims, Time for Filing Having Expired [Docket No. 6386]

Status: Adjourned to November 14, 2007

4. **“Motion to Approve”** – Motion of Class Claimants for Certification of Class Under Federal Rule of Bankruptcy Procedure 7023 and to Appoint Counsel [Docket No. 6575]

Status: Adjourned to November 14, 2007

5. **“Final Fee Applications”** – Final Fee Applications Filed by Farella Braun & Martel LLP [Docket Nos. 6345-47] and Giuliani Capital Advisors LLC [Docket No. 6339]

Status: Adjourned to November 14, 2007

6. **“Application for Rule 2004 Examination”** – Motion of Wilmington Trust Company and ING Bank N.V. for an Order Directing the Production of Documents [Docket No. 3125]

Status: Adjourned

Dated: October 1, 2007  
New York, New York

By: /s/ Damian S. Schaible  
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