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Special Aircraft Attorneys for
Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: **In re:** :
: : **Chapter 11 Case No.**
: : **DELTA AIR LINES, INC., et al.,¹** : **05-17923 (ASH)**
: : **Reorganized Debtors.** : **(Jointly Administered)**
: :
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**AGENDA LETTER RE: HEARING SCHEDULED FOR
NOVEMBER 13, 2007 AT 2:30 P.M.**

Location of Hearings: **United States Bankruptcy Court
for the Southern District of New York, Room 520
300 Quarropas Street
White Plains, New York, NY 10601**

Set forth below is a proposed agenda for the Hearing scheduled for November 13, 2007 beginning at 2:30 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

The matters listed below are going forward at the hearing as a status conference or as contested matters:

¹ The Debtors are: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC.

1. **“Substitute TIA/SLV Objection 3”** – Objection by Delta Air Lines, Inc. to Certain Claims Asserted by Bell Atlantic Tricon Leasing Corporation, NCC Golf Company, NCC Key Company, NCC Charlie Company and The Bank of New York for Tax Indemnities and Stipulated Loss Values. [Docket No. 6691]

Responses

- (a) TIA Claimant: Response of Bell Atlantic Tricon Leasing Corporation, NCC Golf Company, NCC Key Company and NCC Charlie Company to Substitute TIA/SLV Objection 3. [Docket No. 6819]
- (b) SLV Claimant: Response of The Bank of New York, as Indenture Trustee, to Substitute TIA/SLV Objection 3. [Docket No. 6815]

Declaration of Joshua Dorchak in Support of Response of The Bank of New York, as Indenture Trustee, to Substitute TIA/SLV Objection 3. [Docket No. 6826]

- (c) SLV Claimant: Response of Värde Investment Partners, L.P. to Substitute TIA/SLV Objection 3. [Docket No. 6824]

Reply

Reply Memorandum of Delta Air Lines, Inc.: Substitute TIA/SLV Objection 3. [Docket No. 6882]

Other Filings

- (d) Statement and Reservation of Right of Essex House Condominium Corporation and Marriott International, Inc. with respect to Substitute TIA/SLV Objection 3: Reply Memorandum of Delta Air Lines, Inc. and TIA/SLV Objection 5I: Reply Memorandum of Delta Air Lines, Inc. [Docket No. 6899]
- (e) Statement of Amicus Curiae National City Bank and National City Commercial Capital Company, LLC to Debtors’ Substitute TIA/SLV Objection 3 and TIA/SLV Objection 5I [Docket No. 6900]

2. **“TIA/SLV Objection 5I”** – Objection by Delta Air Lines, Inc. to Certain Claims Asserted by AT&T Credit Holdings and The Bank of New York for Tax Indemnities and Stipulated Loss Values. [Docket No. 5775]

Responses

- (a) TIA Claimant: Response of AT&T Credit Holdings, Inc. to TIA/SLV Objection 5I. [Docket No. 6812]

Affidavit of Gina Kennedy in Support of Response of AT& T
Credit Holdings, Inc. to TIA/SLV Objection 5I.
[Docket No. 6813]

Affidavit of Jad G. Mansour in Support of Response of AT& T
Credit Holdings, Inc. to TIA/SLV Objection 5I.
[Docket No. 6814]

- (b) SLV Claimant: Response of The Bank of New York, as Indenture
Trustee, to TIA/SLV Objection 5I. [Docket No. 6821]

Declaration of Joshua Dorchak in Support of Response of The
Bank of New York, as Indenture Trustee, to TIA/SLV Objection
5I. [Docket No. 6827]

Reply

Reply Memorandum of Delta Air Lines, Inc.: TIA/SLV Objection 5I.
[Docket No. 6881]

SurReply

SurReply of AT&T Credit Holdings, Inc. to TIA/SLV Objection 5I.
[Docket No. 6896]

Other Filings

- (a) Statement and Reservation of Right of Essex House Condominium
Corporation and Marriott International, Inc. with respect to Substitute
TIA/SLV Objection 3: Reply Memorandum of Delta Air Lines, Inc. and
TIA/SLV Objection 5I: Reply Memorandum of Delta Air Lines, Inc.
[Docket No. 6899]
- (b) Statement of Amicus Curiae National City Bank and National City
Commercial Capital Company, LLC to Debtors' Substitute TIA/SLV
Objection 3 and TIA/SLV Objection 5I [Docket No. 6900]

Dated: New York, New York
November 12, 2007

Respectfully submitted,

DEBEVOISE & PLIMPTON LLP

/s/ Michael E. Wiles

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