

DAVIS POLK & WARDWELL  
450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 450-6539  
Marshall S. Huebner (MH 7800)  
Timothy E. Graulich (TG 0046)  
Hugh R. McCullough (HM 0006)

Attorneys for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
:  
**In re:** :  
:  
: **Chapter 11 Case No.**  
:  
**DELTA AIR LINES, INC., et al.,** : **05-17923 (ASH)**  
:  
: **(Jointly Administered)**  
:  
**Reorganized Debtors.**<sup>1</sup> :  
:  
----- X

**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE  
OMNIBUS HEARING ON NOVEMBER 14, 2007 AT 2:30 P.M.**

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
One Bowling Green, Room 621  
New York, New York 10004

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for November 14, 2007 beginning at 2:30 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

---

<sup>1</sup> The Reorganized Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Epsilon Trading, LLC; and Kappa Capital Management, LLC.

The matters set for hearing on November 14, 2007 are divided into the following categories for the purposes of this Agenda:

- A. Matter Going Forward
- B. Adjourned Matters

**A. MATTER GOING FORWARD**

- 1. **“DP3 Motion for Class Certification”**—Motion of Class Claimants for Certification of Class Under Federal Rule of Bankruptcy Procedure 7023 and to Appoint Counsel [Docket No. 6575]

Objections and Additional Documents

- (a) Christopher N. Waggener’s Response to Class Proof of Claim [Docket No. 6703]
- (b) David T. McHenry’s Response to Class Proof of Claim [Docket No. 6704]
- (c) Reorganized Debtors’ Objection to (i) DP3 Class Proof of Claim and (ii) DP3 Motion for Class Certification [Docket No. 6873], and Memorandum in Support of Objection [Docket No. 6874]
- (d) Pension Benefit Guaranty Corporation’s Response to Reorganized Debtors’ Objection to (i) DP3 Class Proof of Claim and (ii) DP3 Motion for Class Certification [Docket No. 6888]
- (e) Class Claimants’ Reply Memorandum in Further Support of Motion for Certification of Class Under Federal Rule of Bankruptcy Procedure 7023 and to Appoint Counsel [Docket No. 6890]
- (f) Reorganized Debtors’ Sur-Reply to DP3 Reply Memorandum [Docket No. 6924]

**B. ADJOURNED MATTERS**

1. **“Motion to Approve”**—Debtors’ Motion for Entry of an Order Approving the Assumption and Assignment of an Unexpired Lease and a Certain Related Agreement with Continental Airlines, Inc. Pursuant to Sections 363(b)(1) and 365 of the Bankruptcy Code and Rule 6006 of the Federal Rules of Bankruptcy Procedure [Docket No. 5883]

Status: Adjourned

2. **“Motion to File Proof of Claim After Claims Bar Date”**—Motion of Steve Briner, *et al.* for Leave to File Rejection Claims, Time for Filing Having Expired [Docket No. 6386]

Status: Adjourned to January 16, 2008

3. **“Final Fee Applications”**—Final Fee Applications Filed by Farella Braun & Martel LLP [Docket Nos. 6345–6347] and Giuliani Capital Advisors LLC [Docket No. 6339]

Status: Adjourned to January 16, 2008

Dated: New York, New York  
November 13, 2007

By: /s/ Hugh R. McCullough  
Hugh R. McCullough (HM 0006)

DAVIS POLK & WARDWELL  
450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 450-6539

Attorneys for the Reorganized Debtors