

DAVIS POLK & WARDWELL
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 450-6539
John Fouhey (JF 9006)
Marshall S. Huebner (MH 7800)
Benjamin S. Kaminetzky (BK 7741)

Attorneys for Debtors and
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
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DELTA AIR LINES, INC., et al.,¹ : **Chapter 11 Case No.**
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Debtors. : **05-17923 (ASH)**
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE
OMNIBUS HEARING ON DECEMBER 20, 2006 AT 2:30 P.M.**

Location of Hearing: United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House, Courtroom 701
One Bowling Green, New York, NY 10004-1408

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for December 20, 2006 beginning at 2:30 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

¹ The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, LLC; Kappa Capital Management, Inc.; and Song, LLC.

The matters set for hearing on December 20, 2006 are divided into the following categories for the purposes of this Agenda:

- A. Matters Going Forward
- B. Adjourned Matters

A. MATTERS GOING FORWARD

1. **“Motion to Approve”** – Debtors’ Motion for Approval of Settlement Agreement with Pension Benefit Guaranty Corporation [Docket No. 3750]

Responses:

- a) Response of DP3, Inc. [Docket No. 3825]

Objections:

- a) Objection of William C. Buergey, et al. [Docket Nos. 3838, 3839, 3891]

Replies:

- a) Reply of the Creditors’ Committee [Docket No. 3886]
- b) Reply of the Debtors [Docket No. 3888]
- c) Reply of the Pension Benefit Guaranty Corporation [Docket No. 3889]

2. **“Motion to Stay and Reopen”** – Motion to Stay Pending Appeal Pursuant to Fed. R. Bankr. P. 8005 and to Reopen and Reconsider Pursuant to Bankr. P. 9024 filed by William C. Buergey et al. [Docket Nos. 3739, 3740, 3754, 3755]

Objections:

- a) Objection of the Creditors’ Committee [Docket No. 3818]
- b) Objection of DP3, Inc. [Docket No. 3821]
- c) Objection of the Debtors [Docket No. 3823]
- d) Objection of Official Section 1114 Committee of Retired Pilots [Docket No. 3829]

Replies:

- a) Movants’ Reply Brief [Docket No. 3884]

B. ADJOURNED MATTERS

1. **“Motion for Relief from Automatic Stay”** – Motion of PrimeFlight Aviation Services, Inc. for an Order Pursuant to Section 362(d) and 553(a) of the Bankruptcy Code Granting Relief from the Automatic Stay to Allow the Setoff of Mutual Debts [Docket No. 1996]

Status: Adjourned to January 18, 2007

2. **“Motion for Relief from Automatic Stay”** – Motion of Inter-Continental Group Resources Inc. d/b/a Crown Plaza Allerton for (a) Relief from the Automatic Stay to Terminate Delta Air Lines, Inc. Hotel Room Agreement and (b) Certain Related Relief [Docket No. 2992]

Status: Adjourned to January 18, 2007

Dated: December 19, 2006
New York, New York

By: /s/ Marshall S. Huebner
John Fouhey (JF 9006)
Marshall S. Huebner (MH 7800)
Benjamin S. Kaminetzky (BK 7741)
DAVIS POLK & WARDWELL
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Fax: (212) 450-6539