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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
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: **Chapter 11 Case No.**
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DELTA AIR LINES, INC., et al.,¹ : **05-17923 (ASH)**
:
: **(Jointly Administered)**
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Debtors. :
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE
OMNIBUS HEARING ON OCTOBER 10, 2006 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court
for the Southern District of New York
300 Quarropas Street, Room 520
White Plains, New York 10601

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for October 10, 2006 beginning at 2:00 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

¹ The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, LLC; Kappa Capital Management, Inc.; and Song, LLC.

The matters set for hearing on October 10, 2006 are divided into the following categories for the purposes of this Agenda:

- A. Matters Going Forward
- B. Adjourned Matters

A. MATTERS GOING FORWARD

1. “**Motion to Authorize Claims Settlement Procedures**” – Motion for Entry of an Order Establishing Procedures for Settling and Allowing Disputed Proofs of Claim [Docket No. 3246]

Objections Received:

- a) Objection of Phillip Morris Capital Corporation [Docket No. 3279] [**Resolved**]
- b) Joinder of Fifth Third Bank and The Fifth Third Leasing Company, Inc. to Certain Objections [Docket No. 3290] [**Resolved**]*
- c) Limited Objection Of The Ad Hoc Committee Of Holders Of Senior Secured Aircraft Debt And The Bank Of New York, As Indenture Trustee [Docket No. 3328] [**Resolved**]*
- d) Objection of Karen Klyman [Docket No. 3302]
- e) CLC Aircraft Leasing Company's Joinder to Objection [Docket No. 3340] [**Resolved**]*

2. “**Motion to Authorize Claims Objection Procedures**” – Motion for Entry of an Order Establishing Procedures for Claims Objections [Docket No. 3245]

Objections Received:

- a) Limited Objection of Aircraft Creditors [Docket No. 3276] [**Resolved**]
- b) Joinder of Allegheny County Airport Authority to Limited Objection of Aircraft Creditors [Docket No. 3280] [**Resolved**]
- c) Wachovia Financial Services, Inc.’s (i) Limited Objection and (ii) Joinder to Limited Objection of Aircraft Creditors [Docket No. 3289] [**Resolved**]*
- d) Joinder of Fifth Third Bank and The Fifth Third Leasing Company, Inc. to Certain Objections [Docket No. 3290] [**Resolved**]*

* Untimely filed.

- e) Objection of Karen Klyman [Docket No. 3302]
 - f) Limited Objection of CLC Aircraft Leasing Company [Docket No. 3339] [**Resolved**]*
3. **“Motion to Authorize Leveraged Lease Claims Objection Procedures”** – Joint Motion by the Debtors and the Official Committee of Unsecured Creditors for Entry of an Order Establishing Procedures for Certain Objections to Leveraged Lease Claims [Docket No. 3257]

Objections Received:

- a) Objection of Banc of America Leasing & Capital, LLC, AT&T Credit Holdings, Inc., Bay 2Bay Leasing LLC, Comcast Corporation, DFO Partnership, Lone Star Air Partners LLC, Soundbay Leasing LLC [Docket Nos. 3287 and 3297 (amended)]
- b) Objection of BNY Entities [Docket No. 3288]
- c) Joinder of Fifth Third Bank and The Fifth Third Leasing Company to Certain Objections [Docket No. 3291]
- d) Objection of Philip Morris Capital Corporation [Docket No. 3292]
- e) Limited Objection of Certain Owner Participants [Docket No. 3295]
- f) Objection of General Electric Company and its Subsidiaries [Docket No. 3318]
- g) Objection of First Chicago Leasing Corporation, Banc One Equipment Finance, Inc. and Banc One Arizona Leasing Corporation [Docket No. 3320]
- h) Objection of Bell Atlantic Tricon Leasing Corporation, NCC Golf Company, NCC Key Company, NCC Charlie Company and Comerica Leasing Corporation [Docket No. 3322]
- i) Objection of The Northwestern Mutual Life Insurance Company and Walt Disney Pictures [Docket No. 3324 and 3326 (amended)]
- j) Objection of Aircraft Creditors [Docket No. 3325]
- k) Limited Objection of the Ad Hoc Committee of Holders of Senior Secured Aircraft Debt and the Bank of New York, as Indenture Trustee [Docket No. 3328]

- l) Joinder of Wachovia Financial Services, Inc. to Objections [Docket No. 3329]*
- m) CLC Aircraft Leasing Company's Joinder to Objections [Docket No. 3341]*
- n) Joinder of Essex House Condominium Corporation and Marriott International Inc. to Objections [Docket No. 3349]*

Responses and Additional Documents

- o) Joint Response by the Debtors and the Official Committee of Unsecured Creditors to Objections to Motion [Docket No. 3347]
4. **“Memorandum of Karen Klyman”** – Memorandum in Support of Claim 710 [Docket No. 3298]; **“Emergency Motion of Karen Klyman”** – Emergency Motion for Leave to File Docket #2779 Retroactive to May 12, 2006 [Docket No. 3299]

Objections Received:

- a) Debtors’ Objection to Memorandum of Karen Klyman in Support of Claim 710 [Docket No. 3306]
- b) Joinder of the Creditors’ Committee to Debtors’ Objection [Docket No. 3330]
- c) Debtors’ Objection to Karen Klyman's Motion for Leave to File Docket #2779 Retroactive to May 12, 2006 [Docket No. 3305]

A. ADJOURNED MATTERS

1. **“Motion for Relief from Automatic Stay”** – Motion of PrimeFlight Aviation Services, Inc. for an Order Pursuant to Section 362(d) and 553(a) of the Bankruptcy Code Granting Relief from the Automatic Stay to Allow the Setoff of Mutual Debts [Docket No. 1996]

Status: Adjourned to November 8, 2006

2. **“Motion of Orbitz, LLC for Relief from Automatic Stay”** – Verified Motion of Orbitz, LLC for the Entry of an Order Granting Orbitz, LLC Relief from the Automatic Stay, for Cause, Pursuant to 11 U.S.C. § 362(d)(1), to Set Off Mutual Pre-Petition Obligations [Docket No. 2657]

Status: Adjourned to November 8, 2006

* Untimely filed.

3. **“Motion of Inter-Continental Group Resources Inc. for Relief from Automatic Stay”** – Motion of Inter-Continental Group Resources Inc. d/b/a Crown Plaza Allerton for (a) Relief from the Automatic Stay to Terminate Delta Air Lines, Inc. Hotel Room Agreement and (b) Certain Related Relief [Docket No. 2992]

Status: Adjourned to November 8, 2006

4. **“Application for Rule 2004 Examination”** – Motion of Wilmington Trust Company and ING Bank N.V. for an Order Directing the Production of Documents [Docket No. 3125]

Status: Adjourned to November 8, 2006

Dated: New York, New York
October 9, 2006

By: /s/ Marshall S. Huebner
Marshall S. Huebner (MH 7800)

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