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Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** :  
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**DELTA AIR LINES, INC., et al.,**<sup>1</sup> : **Chapter 11 Case No.**  
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**Debtors.** : **05-17923 (ASH)**  
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE  
OMNIBUS HEARING ON AUGUST 22, 2006 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court  
for the Southern District of New York  
300 Quarropas Street, Room 520  
White Plains, New York 10601

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for August 22, 2006 beginning at 2:00 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents filed with the court or sent to the Debtors by the parties and received in our offices as of the date hereof.

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<sup>1</sup> The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC.

The matters set for hearing on August 22, 2006 are divided into the following categories for the purposes of this Agenda:

- A. Matters Going Forward
- B. Adjourned Matters

**A. MATTERS GOING FORWARD**

1. “**Stipulation with DP3**” – Stipulation and Consent Order Between the Debtors, the Official Committee of Unsecured Creditors and DP3, Inc. [Docket No. 2656]

Objections Received:

- a) Objection of Maureen Romley [Docket No. 2732] [**Resolved**]
- b) Objection of William C. Buergey [Docket No. 2733]\*
- c) Objection of Christopher N. Waggener [Docket No. 2736] [**Resolved**]
- d) Response and Limited Objection of Jim Dean Johnson, Capt. (Retired) [Docket No. 2737] [**Resolved**]
- e) Objection of Paul F. Johnson [not filed on docket – received June 15, 2006] [**Resolved**]

Untimely Pleadings Received:

- a) Letter of Emily Blackwell [not filed on docket – received June 22, 2006] [**Resolved**]
- b) Letter of Kenneth W. Lewis Supporting the Objection of William C. Buergey [Docket No. 2832]; Letter of Kenneth W. Lewis Regarding Hearing on DP3 Stipulation and Motion for Attorneys Fees and Representation [not filed on docket – received August 16, 2006]\*
- c) Letter of Robert A. Stothart Supporting the Objection of William C. Buergey [Docket No. 2885]\*
- d) Letter of Carl R. Sciorba Supporting the Objection of William C. Buergey [Docket No. 2888]\*

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\* In response to this Objection, the Debtors sent a letter that set forth the proposed resolution of the Objection and provided notice that the Objection would be addressed at the August 22 hearing.

- e) Letter of Maurice Cloutier Supporting the Objection of William C. Buergey [Docket No. 2889]\*
  - f) Letter of Ronald Koch Supporting the Objection of William C. Buergey [Docket No. 3005]\*
  - g) Letter of Charles (Chuck) L. Roedema Supporting the Objection of William C. Buergey [Docket No. 3006]\*
  - h) Letter of J. Paul Starkey Supporting the Objection of William C. Buergey [not filed on docket – received July 7, 2006]\*
  - i) Letter of J.D. Daniel Supporting the Objection of William C. Buergey [not filed on docket – received July 15, 2006] [**Resolved**]\*
  - j) Letter of Kerin L. Shaughnessey [not filed on docket – received August 14, 2006]\*
  - k) Letter of George R. Rickley [Docket No. 3058]\*
  - l) Letter of Edward L. Madden [not filed on docket – received August 17, 2006]\*
2. **“Motion and Cross Motion for Summary Judgment in Delta Air Lines, Inc., et al., v. David L. Bibb, Acting Administrator of General Services Administration, and United States of America (Adv. Pro. 06-01259)”** – Plaintiffs’ Motion for Summary Judgment [Docket No. 6]; Declaration of Jared R. Winnick in Support Thereof [Docket No. 7]; Local Bankruptcy Rule 7056-1 Statement of Material Facts as to Which There is No Genuine Issue [Docket No. 8]; Memorandum of Law in Support of Plaintiffs’ Motion for Summary Judgment [Docket No. 9] and Notice of Cross-Motion [Docket No. 13]; Memorandum of Law in Opposition to Plaintiffs Debtors’ Motion for Summary Judgment and in Support of Defendants’ Cross-Motion for Summary Judgment [Docket No. 14]; Declaration of James F. Fitzgerald [Docket No. 15]; Defendants’ Statement of Undisputed Material Facts Pursuant to Local Bankruptcy Rule 7056-1 [Docket No. 16]

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\* In response to this Objection, the Debtors sent a letter that set forth the proposed resolution of the Objection and provided notice that the Objection would be addressed at the August 22 hearing.

Objections and Additional Documents:

- a) Reply Memorandum of Law in Further Support of Plaintiffs' Motion for Summary Judgment and Opposition to Defendants' Cross-Motion for Summary Judgment [Docket No. 17]; Supplemental Declaration of Jared R. Winnick in Support Thereof [Docket No. 18]; Response to Defendants' Local Bankruptcy Rule 7056-1 Statement of Material Facts as to Which There is No Genuine Issue [Docket No. 19]; Reply Memorandum of Law in Further Support of Defendants' Cross-Motion for Summary Judgment [Docket No. 23]
3. **"Motion for Relief from Automatic Stay"** – Motion of Ryder Truck Rental, Inc. for Relief from Automatic Stay Pursuant to 11 U.S.C. § 362(d); Memorandum of Points and Authorities in Support of Motion [Docket No. 677]<sup>†</sup>
4. **"Motion to Approve Stipulation"** – Stipulation Pursuant to Section 1110 as to The Delta Air Lines 2001-1 EETC [Docket No. 3023]<sup>†</sup>
5. **"Motion to Authorize Lease Amendment"** – Debtors' Motion Pursuant to Sections 363(b) and 365 of the Bankruptcy Code and Rule 6006 of the Federal Rules of Bankruptcy Procedure for Authorization to Amend and Assume a Certain Lease with the City and County of Denver [Docket No. 3027]<sup>†</sup>

**A. ADJOURNED MATTERS**

1. **"Motion for Relief from Automatic Stay"** – Motion of PrimeFlight Aviation Services, Inc. for an Order Pursuant to Section 362(d) and 553(a) of the Bankruptcy Code Granting Relief from the Automatic Stay to Allow the Setoff of Mutual Debts [Docket No. 1996]

Status: Adjourned to October 10, 2006

2. **"Motion of Orbitz, LLC for Relief from Automatic Stay"** – Verified Motion of Orbitz, LLC for the Entry of an Order Granting Orbitz, LLC Relief from the Automatic Stay, for Cause, Pursuant to 11 U.S.C. § 362(d)(1), to Set Off Mutual Pre-Petition Obligations [Docket No. 2657]

Status: Adjourned to October 10, 2006

3. **"Motion for Relief from Automatic Stay"** – Motion of Inter-Continental Group Resources Inc. d/b/a Crown Plaza Allerton for (a) Relief from the Automatic Stay

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<sup>†</sup> May be adjourned or resolved in advance of the hearing.

to Terminate Delta Air Lines, Inc. Hotel Room Agreement and (b) Certain Related Relief [Docket No. 2992]

Status: Adjourned to October 10, 2006

4. **“First Interim Fee Applications of Retained Professionals”** – First Interim Fee Applications of Certain Retained Professionals for the Period from September 14, 2005 Through January 31, 2006

a) Foley & Lardner LLP [Docket No. 2186]

b) Townsend and Townsend and Crew LLP [Docket No. 2188]

c) Farella, Braun + Martell LLP [Docket No. 2192]

Status: Adjourned

5. **“Motion for Intervention in Gray et al. v. Delta Air Lines, Inc. (Adv. Pro. 05-03278)”** – Motion for Intervention of the Official Committee of Unsecured Creditors of Delta Air Lines, Inc., et al. and Memorandum of Law in Support [Docket No. 5]; Notice of Hearing [Docket No. 13]

Status: Adjourned

Dated: August 17, 2006  
New York, New York

By: /s/ Marshall S. Huebner  
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