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Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** :  
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**DELTA AIR LINES, INC., et al.,**<sup>1</sup> : **Chapter 11 Case No.**  
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**Debtors.** : **05-17923 (PCB)**  
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE  
OMNIBUS HEARING ON DECEMBER 19, 2005 AT 2:30 P.M.**

Location of Hearing: United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House, Courtroom 701  
One Bowling Green, New York, NY 10004-1408

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for December 19, 2005 beginning at 2:30 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

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<sup>1</sup> The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC.

The matters set for hearing on December 19, 2005 are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters
- B. Adjourned Matters

**A. UNCONTESTED MATTERS**

1. **“Application to Employ Deloitte & Touche”** – Application of the Debtors for Authority to Employ Deloitte & Touche LLP as Independent Auditors and Accountants and Deloitte Tax LLP as Tax Service Provider [Docket Nos. 1083 and 1140] and Supplemental Declarations of John H. Black [Docket No. 1511] and Ann M. Scheuerman [Docket No. 1512] in Support
2. **“Motion to Authorize Interim Tampa Payment”** – Debtors’ Motion for Entry of an Order Providing for Interim Tampa Payment and Reservation of Rights in Connection Therewith [Docket No. 1445]
3. **“Motion to Reject Lease – DFW Hangar”** – Debtors’ Motion for Entry of an Order Approving the Rejection of an Unexpired Lease and the Abandonment of Certain Personal Property [Docket No. 1055] [**to be resolved by stipulation or adjourned**]

Objections Received:

- a) Objection of Dallas/Fort Worth International Airport Board [Docket No. 1259]

Additional Documents:

- a) Reply of the Debtors [Docket No. 1366]

4. **“Claims Trading”** – Debtors’ Motion Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Claims Against and Interests In the Debtors’ Estates [Docket No. 30] [**various objections resolved**]

Remaining Objections:

- a) Fidelity Management Trust Company and U.S. Trust, N.A.’s Joint (A) Motion For Relief From the Automatic Stay, or, (B) in the Alternative, Request For a Bond or Adequate Protection and (C) Limited Objection to Entry of a Final Order Approving Restrictions on Certain Transfers of Interests in the Debtors’ Estates [Docket No. 703] [**resolved via stipulation**]

Related Filings:

- a) Notice of Presentment of Form of Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Claims Against and Interests in the Debtors' Estates [Docket No. 1273]
  - b) Notice of Stipulation and Presentment of Form of Order Concerning Stipulation Regarding the Delta Family-Care Savings Plan [Docket No. 1556]
5. **“Motion to Approve TIMCO Stipulation”** – Motion for Approval of Stipulation with Triad International Maintenance Corporation [Docket No. 1224]
  6. **“Derivative Contracts”** – Debtors’ Motion Pursuant to Section 363 of the Bankruptcy Code for Authorization to (i) Enter into Derivative Contracts and (ii) Pledge Collateral Under Derivative Contracts [Docket No. 124]
  7. **“Motion to Establish Information Blocking Procedures”** – Motion of the U.S. Trustee for Order Establishing Information Blocking Procedures for Members of the Official Committee of Unsecured Creditors [Docket No. 1091]

Objections Received:

- a) Objection of Pratt & Whitney [Docket No. 1292] [**resolved**]
8. **“Application of Creditors Committee to Employ Houlihan Lokey Howard & Zukin Capital”** – Application of the Official Committee of Unsecured Creditors to Employ Houlihan Lokey Howard & Zukin Capital as Financial Advisors [Docket No. 1426]
  9. **“Application of Section 1114 Committee to Employ Professionals”** – Application of the Section 1114 Retirement Committee for an Order Authorizing Nunc Pro Tunc Retention of Farella Braun & Martel LLP, Townsend and Townsend and Crew LLP, and Foley & Lardner LLP as Attorneys Pursuant to Section 1114(d) as of October 27, 2005 [Docket No. 1452] and Affidavits of Guy W. Chambers [Docket No. 1453], Dean M. Gloster [Docket No. 1455] and Peter N. Wang [Docket No. 1456] in Support

Related Filings:

- a) Supplemental Application [Docket No. 1562]
10. **“Motion for Relief from Automatic Stay”** – Motion of Beatrice Hairston for Relief from Stay [Docket No. 1336] [**resolved via stipulation**]

11. **“Application for FRBP 2004 Examination”** – Application of Retired Pilots (James H. Gray, James Haigh, Reuben Black, William Worth, James Bomar, Ronald Stowe, Evan Gost, Richard Colby and Donald Mairose) for Examination of Delta Air Lines, Inc. Pursuant to FRBP 2004 Regarding Administration of Pension and Retirement Benefit Plans and for the Production of Related Documents [Docket No. 1421] **[resolved]**

**B. ADJOURNED MATTERS**

1. **“Motion to Enforce the Automatic Stay”** – Debtors’ Motion to Enforce the Automatic Stay Against Columbia Sussex Corporation [Docket No. 963]

Status: Adjourned to January 5, 2006.

2. **“Extension of Time to Assume or Reject Leases (as Applied to Los Angeles International Airport and Ontario International Airport)”** – Debtors’ Motion for an Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 957]

Status: Adjourned to January 5, 2006.

3. **“Motion to Modify Adequate Protection as to Alleged Cash Collateral”** – Debtors’ Motion to (1) Modify Adequate Protection as to Alleged Cash Collateral of Fifth Third Bank and (2) Impose Sanctions for Violation of the Automatic Stay [Docket No. 1143]

Status: Adjourned to January 5, 2006.

4. **Motion of Florida Power & Light to Reconsider Adequate Assurance Order”** – Motion of Florida Power & Light for (I) Relief from the Order Pursuant to Sections 105(a) and 366(b) of the Bankruptcy Code Deeming Utility Companies Adequately Assured of Future Performance and Establishing Procedures for Determining Requests for Additional Adequate Assurance and (II) Requesting Additional Adequate Assurance [Docket No. 694]

Status: Adjourned to January 5, 2006.

5. **“Motion of Georgia Power Company for Additional Adequate Assurance”** – Motion of Georgia Power Company for Adequate Assurance or, in the Alternative, for Enlargement of Time or Motion to Set Aside Order Pursuant to Bankruptcy Rule 9024 [Docket No. 919]

Status: Adjourned to January 5, 2006.

6. **“Motion of AT&T Corp. for Additional Adequate Assurance”** -- Joinder of AT&T Corp. to Motion of BellSouth for (I) Relief from the Order Pursuant to Sections 105(a) and 366(b) of the Bankruptcy Code Deeming Utility Companies Adequately Assured of Future Performance and Establishing Procedures for Determining Requests for Additional Adequate Assurance and (II) Requesting Additional Adequate Assurance [Docket No. 792]

Status: Adjourned to January 5, 2006.

7. **“Letter by Cinergy Corp. Requesting Assurance Deposit”** – Letter by Cinergy Corp. Requesting Assurance Deposit [Docket No. 928]

Status: Adjourned to January 5, 2006.

8. **“Motion by The Bank of New York (Wells Fargo) for Adequate Protection”** – Motion and Memorandum of Law of the Bank of New York, as Indenture Trustee for the 9.5% Senior Secured Notes, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 332]

Status: Adjourned to January 5, 2006.

9. **“Motion of Pacific Harbor Capital, Inc. for Adequate Protection”** – Notice of Motion [Docket No. 982] and Motion [Docket No. 984] of Pacific Harbor Capital, Inc. as Owner of Certain Aircraft for Adequate Protection Pursuant to Sections 361 and 363(e) of the Bankruptcy Code

Status: Adjourned to January 5, 2006.

10. **“Motion for Relief from Automatic Stay”** – Motion of the City of Charlotte for Relief from Stay to Setoff Certain Obligations [Docket No. 1342]

Status: Adjourned to January 5, 2006.

11. **“Application for FRBP 2004 Examination”** – Application of Captain Jim Dean Johnson for Examination of Delta Air Lines, Inc. by an Authorized Officer with Knowledge of Certain Business Transactions With or Affecting the Debtor Concerning Delta Air Lines, Inc.'s Pilots' Retiree Benefits, and for the Production of Documents Related to Retired Delta Pilots [Docket No. 1108]

Status: Adjourned to January 5, 2006.

12. **“Appointment of Retired Pilots' Committee”** – DP3's Amended Motion to Appoint an Official Committee of Retired Pilots [Docket No. 388]

Status: Adjourned to January 5, 2006.

13. **“Application for Order Approving Claims Trading Upon Establishment of Screening Wall”** – Application of Fidelity Advisor Series II for the Entry of an Order Approving Certain Information Blocking Procedures and Permitting the Trading of Claims Against the Debtors Upon Establishment of a Screening Wall [Docket No. 876]

Status: Adjourned to January 19, 2006.

14. **“Application for Order Approving Claims Trading Upon Establishment of Screening Wall”** – Motion of MacKay Shields for the Entry of an Order Approving Certain Information Blocking Procedures and Permitting the Trading of Claims Against the Debtors and the Issuance of Analyst Reports Upon Establishment of a Screening Wall [Docket No. 896]

Status: Adjourned to January 19, 2006.

15. **“Motion of the Section 1114 Committee to Enforce Section 1114 Obligations”** – Motion of Section 1114 Committee to Enforce Section 1114 Obligations [Docket No. 1460] and Affidavits of Mitchell I. Serota [Docket No. 1461] and Dean M. Gloster [Docket No. 1462] and Memorandum of Law [Docket No. 1464] in Support

16. **Motion for Relief from Automatic Stay”** – Motion of Chromalloy Gas Turbine Corporation for Relief from Stay [Docket No. 1248]

Status: Adjourned to January 19, 2006.

17. **“Motion to Approve Term Sheet and Extension of Section 1110 Deadlines”** – Motion for Order Approving a Term Sheet and an Extension of Section 1110 Deadlines and Authorizing Agreements to Restructure Transactions Affecting Eighty-Nine Aircraft and Associated Engines, Equipment and Documents [Docket No. 1457]

Status: Adjourned to January 19, 2006.

18. **“Motion of Senior Secured Lenders for Adequate Protection”** – Memorandum of Law of the Ad Hoc Committee of Senior Secured Holders for an Order Conditioning the Use of Property Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 284]

Status: Adjourned to January 19, 2006

19. **“Motion by Tennenbaum Lenders for Adequate Protection”** – Motion Pursuant To 11 U.S.C. Section 363(e) For An Order Granting Adequate Protection To Tennenbaum Lenders [Docket No. 96]

Status: Adjourned to January 19, 2006.

20. **“Motion by The Bank of New York for Adequate Protection”** – Motion and Memorandum of Law of the Bank of New York, as Indenture Trustee, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 275]

Status: Adjourned to January 19, 2006.

21. **“Motion by JPMorgan Chase Bank, N.A. for Adequate Protection”** – Motion and Memorandum of Law of JPMorgan Chase Bank, N.A., as Indenture Trustee, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 276]

Status: Adjourned to January 19, 2006.

22. **“Motion by PSRC for Adequate Protection”** – Motion and Memorandum of Law of Public Service Resource Corporation for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 278]

Status: Adjourned to January 19, 2006.

23. **“Motion by First Chicago Leasing Corporation and Banc One Equipment Finance, Inc. for Adequate Protection”** – Motion and Memorandum of Law of First Chicago Leasing Corporation and Banc One Equipment Finance, Inc. to Prohibit or Condition Use of Certain Aircraft Pursuant to Sections 361, 363(e) and 1110 Upon Provision of Adequate Protection [Docket No. 808]

Status: Adjourned to January 19, 2006.

24. **“Motion by Wachovia Bank, N.A. for Adequate Protection”** – Motion and Memorandum of Law of Wachovia Bank, N.A., as Owner Trustee and Indenture Trustee, for Adequate Protection Pursuant to Sections 361 and 363(e) [Docket No. 822]

Status: Adjourned to January 19, 2006.

Dated: December 16, 2005  
New York, New York

By:     /s/ Marshall S. Huebner      
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