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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
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Chapter 11 Case No.
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DELTA AIR LINES, INC., et al.,¹ : **05-17923 (PCB)**
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Debtors. : **(Jointly Administered)**
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**AGENDA LETTER RE: MATTERS SCHEDULED FOR THE
OMNIBUS HEARING ON NOVEMBER 29, 2005 AT 12:00 P.M.**

Location of Hearing: United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House, Courtroom 701
One Bowling Green, New York, NY 10004-1408

Set forth below is a proposed agenda for the Omnibus Hearing scheduled for November 29, 2005 beginning at 12:00 p.m. (the “**Agenda**”). The information contained in the Agenda reflects documents received in our offices as of the date hereof.

¹ The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC.

The matters set for hearing on November 29, 2005 are divided into the following categories for the purposes of this Agenda:

- A. Uncontested Matters
- B. Adjourned Matters
- C. Continuation of 1113 Hearing

A. UNCONTESTED MATTERS

1. **“Motion to Authorize Sale of 737 Slots”** – Debtors’ Motion for Order Authorizing Debtors to Amend Purchase Agreement and to Resell Certain Boeing 737 Aircraft Free and Clear of Liens, Claims and Encumbrances [Docket No. 1178] and Declaration in Support [Docket No. 1179]
2. **“Motion to Authorize Sale of Embraer Aircraft”** – Debtors’ Motion for Order Authorizing Debtor Delta Air Lines, Inc. to Sell Certain Embraer 120 Aircraft Free and Clear of Liens, Claims and Encumbrances [Docket No. 1229]
3. **“Motion to Authorize Sale of 767 Aircraft”** – Debtors’ Motion for Order Authorizing Debtor Delta Air Lines, Inc. to Sell Certain Boeing 767 Aircraft Free and Clear of Liens, Claims and Encumbrances [Docket No. 1230]
4. **“Approval of Sale of 12 Aircraft to ABX Air, Inc.”** – Debtors’ Amended Motion [Docket No. 983] and Supplement to Motion [Docket No. 998] for Orders (A) Approving Bidding Procedures and (B) Authorizing Debtors To Sell Certain Aircraft Free And Clear Of Liens, Claims And Encumbrances
5. **“Motion to Reject Lease – Monarch Centre Associates”** – Debtors’ Motion for Entry of an Order Approving the Rejection of an Unexpired Lease and the Abandonment of Certain Personal Property [Docket No. 1057]
6. **“Motion to Authorize Interim LaGuardia Payment”** – Debtors’ Motion for Entry of an Order Providing for Interim LaGuardia Payment and Reservation of Rights in Connection Therewith [Docket No. 1232]
7. **“Fifth Third Stipulation re Adequate Protection and Cash Management”** – Stipulation with Fifth Third Bank and Proposed Order Concerning Adequate Protection and Cash Management [Docket No. 1268]
8. **“Motion for Relief from the Automatic Stay”** – Motion of Constance Richards for Relief from the Automatic Stay [Docket No. 1084]

[settled via agreed upon form of order]

9. **“Motion and Amended Motion for Relief from Automatic Stay”** – Motion of Len C. Pacitti for Relief From Automatic Stay Pursuant to Section 362(d) [Docket Nos. 805 and 839]

[settled via stipulation]

B. ADJOURNED MATTERS

1. **“Motion to Establish Information Blocking Procedures”** – Motion of the U.S. Trustee for Order Establishing Information Blocking Procedures for Members of the Official Committee of Unsecured Creditors [Docket No. 1091]

Status: Adjourned to December 5, 2005.

2. **“Application to Employ Deloitte & Touche”** – Application of the Debtors for Authority to Employ Deloitte & Touche LLP as Independent Auditors and Accountants and Deloitte Tax LLP as Tax Service Provider [Docket No. 1140]

Status: Adjourned to December 5, 2005.

3. **“Motion to Enforce the Automatic Stay”** – Debtors’ Motion to Enforce the Automatic Stay Against Columbia Sussex Corporation [Docket No. 963]

Status: Adjourned to December 5, 2005.

4. **“Motion to Reject Lease – DFW Hangar”** -- Debtors’ Motion for Entry of an Order Approving the Rejection of an Unexpired Lease and the Abandonment of Certain Personal Property [Docket No. 1055]

Status: Adjourned to December 5, 2005.

5. **“Motion to Modify Adequate Protection as to Alleged Cash Collateral”** – Debtor’s Motion to (1) Modify Adequate Protection as to Alleged Cash Collateral of Fifth Third Bank and (2) Impose Sanctions for Violation of the Automatic Stay [Docket No. 1143]

Status: Adjourned to December 5, 2005.

6. **“Motion to Approve TIMCO Stipulation”** – Motion for Approval of Stipulation with Triad International Maintenance Corporation [Docket No. 1224]

Status: Adjourned to December 5, 2005.

7. **“Order Regarding Adequate Assurance to Utilities”** – Notice of Presentment of Stipulations and Order Concerning Adequate Assurance Between Certain Requesting Utilities and the Debtors [Docket No. 1058]

Related Filings:

- a) **“Motion of BellSouth to Reconsider Adequate Assurance Order”** – Motion of BellSouth Telecommunications, Inc; BellSouth Business Systems, Inc.; and BellSouth Long Distance, Inc. for Adequate Assurance and for Reconsideration of the Order Pursuant to Sections 105(a) and 366(b) of the Bankruptcy Code Deeming Utility Companies Adequately Assured of Future Performance and Establishing Procedures for Determining Requests for Additional Adequate Assurance [Docket No. 429]
- b) **“Motion of Florida Power & Light to Reconsider Adequate Assurance Order”** – Motion of Florida Power & Light for (I) Relief from the Order Pursuant to Sections 105(a) and 366(b) of the Bankruptcy Code Deeming Utility Companies Adequately Assured of Future Performance and Establishing Procedures for Determining Requests for Additional Adequate Assurance and (II) Requesting Additional Adequate Assurance [Docket No. 694]
- c) **“Letter by Cinergy Corp. Requesting Assurance Deposit”** – Letter by Cinergy Corp. Requesting Assurance Deposit [Docket No. 928]
- d) **“Motion of AT&T Corp. for Additional Adequate Assurance”** -- Joinder of AT&T Corp. to Motion of BellSouth for (I) Relief from the Order Pursuant to Sections 105(a) and 366(b) of the Bankruptcy Code Deeming Utility Companies Adequately Assured of Future Performance and Establishing Procedures for Determining Requests for Additional Adequate Assurance and (II) Requesting Additional Adequate Assurance [Docket No. 792]
- e) **“Motion of Georgia Power Company for Additional Adequate Assurance”** – Motion of Georgia Power Company for Adequate Assurance or, in the Alternative, for Enlargement of Time or Motion to Set Aside Order Pursuant to Bankruptcy Rule 9024 [Docket No. 919]

Status: Adjourned to December 5, 2005.

- 8. **“Motion for Limited Relief from the Automatic Stay to Effectuate Setoffs”** – Motion of the Kenton County Airport Board for Limited Relief from the Automatic Stay to Effectuate Setoffs Pursuant to Sections 362(d) and 553 [Docket No. 1048]

Status: Adjourned to December 5, 2005.

9. “**Application for FRBP 2004 Examination**” – Application of Captain Jim Dean Johnson for Examination of Delta Air Lines, Inc. by an Authorized Officer with Knowledge of Certain Business Transactions With or Affecting the Debtor Concerning Delta Air Lines, Inc.'s Pilots' Retiree Benefits, and for the Production of Documents Related to Retired Delta Pilots [Docket No. 1108]

Status: Adjourned to December 5, 2005.

10. “**Motion by The Bank of New York for Adequate Protection**” – Motion and Memorandum of Law of the Bank of New York, as Indenture Trustee for the 9.5% Senior Secured Notes, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 332]

Additional Documents:

- a) Statement [Docket No. 542] and Corrected Statement [Docket No. 852] of Essex House Condominium Corporation and Marriott International Inc. in Support of Motion of the Bank of New York, as Indenture Trustee for the 9.5% Senior Secured Notes, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code

Status: Adjourned to December 5, 2005.

11. “**Derivative Contracts**” – Debtors’ Motion Pursuant to Section 363 of the Bankruptcy Code for Authorization to (i) Enter into Derivative Contracts and (ii) Pledge Collateral Under Derivative Contracts [Docket No. 124]

Status: Adjourned to December 19, 2005.

12. “**Claims Trading**” – Debtors’ Motion Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Claims Against and Interests In the Debtors’ Estates [Docket No. 30]

Status: Adjourned to December 19, 2005.

13. “**Claims Trading**” – Fidelity Management Trust Company’s Joint (A) Motion For Relief From the Automatic Stay, or, (B) in the Alternative, Request For a Bond or Adequate Protection and (C) Limited Objection to Entry of a Final Order Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates [Docket No. 703]

Status: Adjourned to December 19, 2005.

14. **“Motion by The Bank of New York for Adequate Protection”** – Motion and Memorandum of Law of the Bank of New York, as Indenture Trustee, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 275]

Status: Adjourned to December 19, 2005.

15. **“Motion by JPMorgan Chase Bank, N.A. for Adequate Protection”** – Motion and Memorandum of Law of JPMorgan Chase Bank, N.A., as Indenture Trustee, for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 276]

Status: Adjourned to December 19, 2005.

16. **“Motion by PSRC for Adequate Protection”** – Motion and Memorandum of Law of Public Service Resource Corporation for Adequate Protection Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 278]

Status: Adjourned to December 19, 2005.

17. **“Motion by Tennenbaum Lenders for Adequate Protection”** – Motion Pursuant To 11 U.S.C. Section 363(e) For An Order Granting Adequate Protection To Tennenbaum Lenders [Docket No. 96]

Status: Adjourned to December 19, 2005.

18. **“Motion by Senior Secured Holders for Adequate Protection”** – Motion and Memorandum of Law of the Ad Hoc Committee of Senior Secured Holders For an Order Conditioning the Use of Property Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 284]

Status: Adjourned to December 19, 2005.

19. **“Motion by U.S. Bank for Adequate Protection”** – Motion and Memorandum of Law of the U.S. Bank National Association and U.S. Bank Trust National Association for an Order Conditioning the Use of Property Pursuant to Section 363(e) of the Bankruptcy Code [Docket No. 389]

Status: Adjourned to December 19, 2005.

20. **“Motion of Pacific Harbor Capital, Inc. for Adequate Protection”** – Notice of Motion [Docket No. 982] and Motion [Docket No. 984] of Pacific Harbor Capital, Inc. as Owner of Certain Aircraft for Adequate Protection Pursuant to Sections 361 and 363(e)

Status: Adjourned to December 19, 2005.

21. **“Motion by First Chicago Leasing Corporation and Banc One Equipment Finance, Inc. for Adequate Protection”** – Motion and Memorandum of Law of First Chicago Leasing Corporation and Banc One Equipment Finance, Inc. to Prohibit or Condition Use of Certain Aircraft Pursuant to Sections 361, 363(e) and 1110 Upon Provision of Adequate Protection [Docket No. 808]

Status: Adjourned to December 19, 2005.

22. **“Motion by Wachovia Bank, N.A. for Adequate Protection”** – Motion and Memorandum of Law of Wachovia Bank, N.A., as Owner Trustee and Indenture Trustee, for Adequate Protection Pursuant to Sections 361 and 363(e) [Docket No. 822]

Status: Adjourned to December 19, 2005.

C. CONTINUATION OF 1113 HEARING

Dated: November 28, 2005
New York, New York

By: /s/ Marshall S. Huebner
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