

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re :  
 : Chapter 11 Case No.  
DELTA AIR LINES, INC.; :  
COMAIR, INC.; : 05-17923 (pcb)  
ASA HOLDINGS, INC.; : (Jointly Administered)  
COMAIR HOLDINGS, LLC; :  
COMAIR SERVICES, INC.; :  
CROWN ROOMS, INC.; :  
DAL AIRCRAFT TRADING, INC.; :  
DAL GLOBAL SERVICES, LLC; :  
DAL MOSCOW, INC.; :  
DELTA AIRELITE BUSINESS JETS, INC.; :  
DELTA BENEFITS MANAGEMENT, INC.; :  
DELTA CONNECTION ACADEMY, INC.; :  
DELTA CORPORATE IDENTITY, INC.; :  
DELTA LOYALTY MANAGEMENT :  
SERVICES, LLC; :  
DELTA TECHNOLOGY, LLC; :  
DELTA VENTURES III, LLC; :  
EPSILON TRADING, INC.; :  
KAPPA CAPITAL MANAGEMENT, INC.; :  
AND :  
SONG, LLC; :  
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Debtors. :  
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NOTICE OF (i) COMMENCEMENT OF  
CHAPTER 11 CASES; (ii) MEETING OF CREDITORS  
PURSUANT TO SECTION 341 OF THE BANKRUPTCY  
CODE; AND (iii) APPLICABILITY OF THE AUTOMATIC STAY

**TO ALL INTERESTED PARTIES:**

**COMMENCEMENT OF CASES:** On September 14, 2005, the entities listed below (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”). The Debtors’ chapter 11 cases are being jointly administered under Case No. 05-17923 (pcb). Each Debtor, its address, case number and federal tax identification number are listed below.

**AUTOMATIC STAY:** A creditor is anyone to whom the Debtors owe money or property or who has a claim against property of the Debtors’ estates. Under the

Bankruptcy Code, the Debtors are granted certain protection against creditors. **UNDER SECTION 362(a) OF THE BANKRUPTCY CODE, ENTITLED “AUTOMATIC STAY,” THE FILING OF A BANKRUPTCY PETITION OPERATES AS A STAY THAT PROTECTS THE DEBTORS AND PROPERTY OF THE DEBTORS’ ESTATES. COMMON EXAMPLES OF PROHIBITED ACTIONS BY CREDITORS ARE CONTACTING THE DEBTORS TO DEMAND REPAYMENT, TAKING ACTION AGAINST THE DEBTORS TO COLLECT MONEY OWED TO CREDITORS OR TO TAKE PROPERTY OF THE DEBTORS, AND STARTING OR CONTINUING COLLECTION ACTIONS, FORECLOSURE ACTIONS OR REPOSSESSIONS. IF A CREDITOR VIOLATES THE AUTOMATIC STAY, THE COURT MAY HOLD THE CREDITOR IN CONTEMPT OF COURT AND ASSESS COSTS, COMPENSATORY AND PUNITIVE DAMAGES, AND OTHER EXPENSES.** A creditor considering taking action against the Debtors or property of the Debtors’ estates should review section 362 of the Bankruptcy Code and may wish to seek legal advice.

**MEETING OF CREDITORS:** A representative of the Debtors, as specified in rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), is required to appear at the section 341 meeting of creditors on the date and at the place set forth below to be examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, creditors may examine the Debtors and transact other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors.

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**MEETING OF CREDITORS**

*Date:*            **November 17, 2005**

*Time:*            **1:00 p.m.**

*Location:*       **Office of the United States Trustee  
80 Broad Street  
2nd Floor  
New York, New York 10004-1408**

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**PROOF OF CLAIM:** Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must timely file their proofs of claim. A creditor who desires to rely on the schedules of creditors has the responsibility for determining that its claim is listed accurately. A proof of claim form and the deadline notice will be sent to you at a later date. A deadline for the last day for filing proofs of claim has not yet been established.

**PURPOSE OF CHAPTER 11 FILING:** Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless confirmed by the Court after a confirmation hearing. Creditors will be given notice concerning any plan, or if these cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their properties and will continue to operate their business unless a trustee is appointed.

**INFORMATIONAL WEBSITE:** Throughout these cases, the Debtors' Notice and Claims Agent shall maintain a website of these chapter 11 cases at [www.deltadocket.com](http://www.deltadocket.com). This privately maintained case information website shall contain certain limited information and documents relating to these chapter 11 cases.

**CASE MANAGEMENT AND ADMINISTRATIVE PROCEDURES:** It is expected that sometime during the week of September 26, 2005 the Court will enter an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 1015(c) Approving Notice, Case Management and Administrative Procedures (the "**Case Management Order**"). The Case Management Order will describe the notice procedures that will apply in these Chapter 11 Cases. All parties who desire to participate in these chapter 11 cases must follow the procedures set forth in the Case Management Order, which may be obtained once it is entered by visiting the Debtors' case information website at [www.deltadocket.com](http://www.deltadocket.com). Parties will also be able to obtain a copy of the Case Management Order and all other documents filed electronically with the Court in this case by: (i) accessing the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (a Pacer log-in and password are needed and can be obtained at <http://pacer.psc.uscourts.gov>); (ii) contacting the Clerk of the Court at One Bowling Green, New York, New York 10004; or (iii) contacting the Debtors' official copy service, Bankruptcy Services LLC, at (866) 271-8942.

New York, New York

Dated: September 15, 2005

By: /s/ Marshall S. Huebner  
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Attorneys for Debtors and  
Debtors in Possession

<b><u>Debtors</u></b> (Other names, if any, used by the Debtors in last 6 years appear in parentheses)	<b><u>Address</u></b>	<b><u>Case No.</u></b>	<b><u>EID No.</u></b>
Song, LLC (Savannah II, LLC; Song Airways, LLC; Delta d/b/a Song LLC)	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17921 (pcb)	22-3878531
Crown Rooms, Inc.	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17922 (pcb)	20-1221328
Delta Air Lines, Inc.	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17923 (pcb)	58-0218548
Comair, Inc. (Comair South, Inc. in Florida and Alabama)	77 Comair Blvd., Erlanger, KY 41018	05- 17924 (pcb)	31-1010394
ASA Holdings, Inc.	100 Hartsfield Centre Pkwy., Suite 800, Atlanta, GA 30354	05- 17946 (pcb)	58-2258221
Comair Holdings, LLC (Comair Holdings, Inc.)	77 Comair Blvd., Erlanger, KY 41018	05- 17931 (pcb)	31-1243613
Comair Services, Inc.	77 Comair Blvd., Erlanger, KY 41018	05- 17935 (pcb)	31-0958283
DAL Aircraft Trading, Inc.	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17941 (pcb)	58-2472313
DAL Global Services, LLC (Delta Air Lines Global Services, Inc.; DAL Global Services, Inc.)	2007 Virginia Avenue Suite 100 Atlanta, GA 30354	05- 17928 (pcb)	58-2198841
DAL Moscow, Inc.	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17937 (pcb)	58-1984412
Delta AirElite Business Jets, Inc. (Comair Jet Express; CVG Aviation, Inc.)	77 Comair Blvd., Erlanger, KY 41018	05- 17942 (pcb)	31-1103656
Delta Benefits Management, Inc. (Delta Air Lines Funding Corporation)	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17945 (pcb)	58-2136025
Delta Connection Academy, Inc. (Comair Aviation Academy, Inc.)	2700 Flight Line Avenue, Sanford, FL 32773	05- 17926 (pcb)	59-2802660
Delta Corporate Identity, Inc. (Delta Capital Markets, Inc.)	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17932 (pcb)	51-0394584
Delta Loyalty Management Services, LLC (DeltaTel, Inc.; Delta Loyalty Management Services, Inc.)	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17939 (pcb)	58-2187905
Delta Technology, LLC (Delta Technology, Inc.)	1001 International Blvd. Atlanta, GA 30354	05- 17927 (pcb)	58-2248331
Delta Ventures III, LLC (Delta Ventures III, Inc.)	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17936 (pcb)	58-1903305
Epsilon Trading, Inc.	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17943 (pcb)	58-1448283
Kappa Capital Management, Inc. (Delta Air Lines, Holdings, Inc.)	1030 Delta Blvd. Atlanta, GA 30354-1989	05- 17947 (pcb)	51-0323487