

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
: **Chapter 11 Case No.**
:
DELTA AIR LINES, INC., et al., : **05-17923 (ASH)**
:
: **(Jointly Administered)**
Debtors.* :
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**NOTICE OF DEADLINE REQUIRING FILING OF
PROOFS OF CLAIM ON OR BEFORE AUGUST 21, 2006**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST DELTA AIR LINES, INC., AND THOSE OF ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On June 5, 2006, the United States Bankruptcy Court for the Southern District of New York entered an order (the “**Bar Date Order**”) establishing **August 21, 2006 at 5:00 p.m. (prevailing Eastern time)** (the “**Bar Date**”) as the last date and time for each person or entity (including individuals, partnerships, corporations, joint ventures, corporations, estates, trusts and governmental units) to file a proof of claim against Delta Air Lines, Inc. (“**Delta**”) and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the “**Debtors**”).*

The Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to September 14, 2005, the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code (the “**Petition Date**”), except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Date filing requirement.

The Delta Claims Processing Center can be contacted at (866) 686-8702 (if calling from within the United States) or (310) 838-8020 (if calling from outside the United States) if you have any questions about this Notice.

* The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC. A list of the Debtors’ case numbers, tax identification numbers and trade names appears at the end of this Notice.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose prior to the Petition Date and it is not one of the types of claim described in section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

2. WHAT TO FILE

Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order) or to Official Form No. 10. Copies of the Proof of Claim Form may be obtained at www.deltadocket.com. Each proof of claim must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be actually received **on or before August 21, 2006 at 5:00 p.m. (prevailing Eastern time)** at the following address:

IF SENT BY MAIL:

United States Bankruptcy Court
Southern District of New York
Delta Claims Processing Center
Bowling Green Station
P.O. Box 5016
New York, NY 10274-5016

**IF DELIVERED BY HAND OR
OVERNIGHT COURIER:**

United States Bankruptcy Court
Southern District of New York
Delta Claims Processing Center
One Bowling Green, Room 534
New York, NY 10004-1408

Proofs of claim will be deemed timely filed only if **actually received** at the Delta Claims Processing Center on or before 5:00 p.m. (prevailing Eastern time) on the Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail.

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on or prior to the Bar Date if you are:

- (a) a person or entity that has *already* properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order) or to Official Form No. 10;
- (b) a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "**Schedules**"),[†] *provided* that (i) the claim is *not* scheduled as "disputed," "contingent" or "unliquidated"; (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules; *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) a current employee of the Debtors, or a labor union authorized by law to represent a current employee, in each case solely with respect to any claim based on the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first day wage order approved by the Court on September 16, 2005, *provided, however*, that if the Debtors provide written notice stating that the Debtors do not intend to exercise their authority to pay such claim, you shall have until the later of (i) the Bar Date and (ii) 45 days from the date of service of such written notice, to file a proof of claim;
- (f) a current or former employee of the Debtors whose claim is for non-qualified benefits (pension or welfare) arising under any of the following plans or programs: the Delta Pilots Bridge Plan, the Delta Pilots Supplemental Annuity Plan, the 1986 Delta Excess Benefit Plan, the 1991 Delta Excess Benefit Plan, the Delta Supplemental Excess Benefit Plan, the 2002 Delta Excess Benefit Plan, the 2002 Delta Supplemental Excess Benefit Plan and the Delta Officers Life Insurance Program, *provided, however*, that if the Debtors provide written notice stating that the Debtors do not intend to exercise their authority to pay such claim, you shall have

[†] The Debtors filed their Schedules on May 31, 2006.

until the later of (i) the Bar Date and (ii) 45 days from the date of service of such written notice, to file a proof of claim;[‡]

- (g) a former employee of the Debtors or a spouse, dependent or survivor of a former employee of the Debtors, in each case solely with respect to any claim based on changes to post-retirement or survivor health or welfare benefits (the “**Benefits**”), including, without limitation, medical, surgical, or hospital care benefits, or benefits in the event of sickness, accident, disability, or death. Benefit changes covered by this paragraph (g) shall include, but not be limited to, reductions in the amount or proportion of Benefits paid by the Debtors (which shall include, for purposes of this paragraph (g) only, Benefits paid either directly by the Debtors or by a trust established by the Debtors for the purpose of paying such Benefits). However, if the Debtors provide individualized written notice to a former employee or survivor that (i) states that the Debtors have altered or intend to alter such benefits, (ii) explains the basis of the changes and (iii) specifically estimates and describes the basis for the individual claim or claims (if any) related to such former employee or survivor, such former employee of the Debtors and any spouse, dependent or survivor of such former employee shall have 45 days from the date of service of such written notice to file a proof of claim;
- (h) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or before the Bar Date;
- (i) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration;
- (j) a person or entity that holds a claim solely against any of the Debtors’ non-Debtor affiliates;
- (k) a Debtor or any direct or indirect subsidiary of any of the Debtors in which the Debtors, in the aggregate, directly or indirectly, own, control or hold with power to vote, 50 percent or more of the outstanding voting securities of such subsidiary;
- (l) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (a “**Debt Claim**”) under the agreements governing any syndicated credit facility or debt security (including, without limitation, any municipal or tax-exempt bond) issued by or for the benefit of the Debtors pursuant to an indenture (together, the

[‡] When the Debtors have determined what claims, if any, they believe current or former employees have under such plans, the Debtors intend to amend the Schedules accordingly and will provide appropriate notices to affected persons.

“**Debt Instruments**”); *provided, however*, that (i) the foregoing exclusion in this subparagraph shall not apply to the administrative agent under the applicable credit facility or the indenture trustee under the applicable indenture (each, a “**Debt Representative**”), (ii) each Debt Representative shall be authorized to and required to file a single proof of claim, on or before the Bar Date, on account of all Debt Claims against all Debtors under the applicable Debt Instruments and (iii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument, shall be required to file a proof of claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies; or

- (m) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common or preferred stock or warrants, rights or options to purchase, sell or subscribe to common or preferred stock; *provided, however*, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (i) the Bar Date and (ii) the date that is 30 days following the effective date of such rejection (unless the order authorizing such rejection provides otherwise).

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS’ CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. If you agree with the nature, amount and status of your claim as listed on the Schedules, and if you do not dispute that your claim is only against the Debtors specified by the Debtors, and if your claim is not described as "disputed", "contingent", or "unliquidated", you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules are available for inspection on the Court's internet website at www.nysb.uscourts.gov and on the independent website maintained by the Debtors, www.deltadocket.com. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access www.nysb.uscourts.gov and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern time), Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408. Copies of the Schedules may also be obtained by request to the Debtors' claims agent at (866) 271-8942.

8. RESERVATION OF RIGHTS

The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: June 5, 2006
New York, New York

BY ORDER OF THE COURT

DAVIS POLK & WARDWELL
450 Lexington Avenue
New York, New York 10017
(212) 450-4000

Attorneys for Debtors and
Debtors in Possession

LIST OF DEBTORS

Debtor	Case Number	Tax I.D. Number	Other Trade Names
ASA Holdings, Inc.	05-17946	58-2258221	None.
Comair Holdings, LLC	05-17931	31-1243613	Comair Holdings, Inc.
Comair, Inc.	05-17924	31-1010394	Comair South, Inc.
Comair Services, Inc.	05-17935	31-0958283	None.
Crown Rooms, Inc.	05-17922	20-1221328	None.
DAL Aircraft Trading, Inc.	05-17941	58-2472313	None.
DAL Global Services, LLC	05-17928	58-2198841	Delta Air Lines Global Services, Inc.; DAL Global Services, Inc.
DAL Moscow, Inc.	05-17937	58-1984412	None.
Delta AirElite Business Jets, Inc.	05-17942	31-1103656	Comair Aviation; Comair Jet Express; CVG Aviation, Inc.
Delta Air Lines, Inc.	05-17923	58-0218548	None.
Delta Benefits Management, Inc.	05-17945	58-2136025	Delta Air Lines Funding Corporation
Delta Connection Academy, Inc.	05-17926	59-2802660	Comair Aviation Academy, Inc.
Delta Corporate Identity, Inc.	05-17932	51-0394584	Delta Capital Markets, Inc.
Delta Loyalty Management Services, LLC	05-17939	58-2187905	DeltaTel, Inc., Delta Loyalty Management Services, Inc.
Delta Technology, LLC	05-17927	58-2248331	Delta Technology, Inc., Delta Air Technology, Inc.
Delta Ventures III, LLC	05-17936	58-1903305	Delta Ventures III, Inc.
Epsilon Trading, Inc.	05-17943	58-1448283	None.
Kappa Capital Management, Inc.	05-17947	51-0323487	Delta Air Lines Holdings, Inc.
Song, LLC	05-17921	22-3878531	Savannah II, LLC; Song Airways, LLC; Delta d/b/a Song, LLC