

**Delta Air Lines, Inc.**  
**Summary of Unsecured Claims and Share Distribution**  
**October 2009**

(All dollar and share amounts shown in millions)

**Claim Distribution Summary**

The following distributions have been made as of October 2009:

Unsecured Claims Allowed and Delta Shares Distributed	Delta Case		Comair Case	
	Claim Value	Delta Shares Distributed	Claim Value	Delta Shares Distributed
Prior to October 2009	\$12,901	307.4	\$845	20.1
Most Recent Distribution (October 2009)	\$113	2.7	\$111	2.6
<b>Total</b>	<b>\$13,014</b>	<b>310.1</b>	<b>\$956</b>	<b>22.7</b>

**Distributions to date** – Under the Delta and Comair Plans, claimants receive an Initial Distribution of shares at the next distribution date that is at least 20 days following the date their unsecured claim becomes an Allowed Claim. Claimants will also receive a Final Distribution of shares once all claims are settled. At this time, it is not possible to determine when a Final Distribution of shares will be made in either case.

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**Summary of Shares Distributed to Delta and Comair Creditors under the Plan of Reorganization.**

Under the Plan of Reorganization approved by U.S. Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), most holders of allowed general unsecured claims received (or will receive) new common stock in satisfaction of their claims. Holders of de minimis allowed general unsecured claims received cash in satisfaction of their claims.

The Plan of Reorganization contemplates the distribution of 400 million shares of common stock as follows:

- 386 million Delta shares to holders of allowed general unsecured claims consisting of:
  - o 358.8 million Delta shares for Delta Creditors and
  - o 27.2 million Delta shares for Comair Creditors
- 14 million Delta shares to approximately 39,000 eligible non-contract, non-management Delta employees

<b>Distribution of 400 million shares to Delta and Comair creditors</b>	<b>Delta Case</b>	<b>Comair Case</b>	<b>Total</b>
Total Shares to be distributed	372.8*	27.2**	400
Shares distributed through (October 2009)	324.1*	22.7**	346.8
Remaining shares to be distributed following the resolution of outstanding disputed claims	48.7	4.5	53.2

\* Includes the 14 million emergence shares distributed to non-contract, non-management Delta employees

\*\* Includes 329,211 shares allocated to cover settlements with Comair’s IBT and IAM union employees as approved by the Bankruptcy Court